

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016						
To : Hong Kong Exchanges ar	nd Clearing	g Limited				
	ianyun In /1/2017	ternational Ho	oldings Limite	ed		
I. Movements in Authorised Sh	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>06836</u>	Descriptio	n :	TIANYUN	I INT'L		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		
(2) Stock code : N/A	Descriptio	n :	N/A			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		

2. Preference Shares					
Stock code : N/A Descript	tion :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month _	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	tion :	N/A			
			<u> </u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	No. of other classes of	Par value (State	Authorised share capital		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	990,300,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(7,300,000)	N/A	N/A	N/A
Balance at close of the month	983,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Excercise Price HK\$1.70 Share Option Scheme adopted on (16/06/2015) Ordinary shares 6,000,000 (Note 1) 2.Excercise Price HK\$0.97 Share Option Scheme adopted on (16/06/2015) Ordinary shares 0 0 0 0 7,700,000 0 (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.	_					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	- \					
Stock code (if listed)	- — — -					-
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)	(/ /)					
(dd/mm/yyyy) 3.	(/ /)	_ \				
	_					
	_	`				
Stock code (if listed)	-		$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	- -					
00.1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					·	
	(/ /)	<u></u>				
		To	otal C. (Ordina	ry shares) ce shares)		-
			(O)	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
abaras (Note 1)		
shares (Note 1)		
2.		
above (Nate 4)		
shares (Note 1)		
3		
obaros (Note 1)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(34101 51455)		

Ot	her Movements in Is	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Typo or roodo			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)			-	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyxy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	date : (dd/mm/yyyy)	//)		
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy) (28	Ordinary 8/12/2016) 9/05/2016)	(7,300,000)	
					(1,500,000)	
			Class of shares – redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class			
			Class of shares – issuable (Note 1)			
8.	Consideration issue	At State price : currency——	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	11		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)		
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(7,300,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Issı	ued Share

Remarks (if any):
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.