Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 24 June 2015 (the "Prospectus") issued by Tianyun International Holdings Limited (the "Company").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the US Securities Act, or any state securities laws of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (acting for itself and on behalf of all Hong Kong Underwriters) is entitled, in its absolute discretion, to terminate the obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 7 July 2015).

Tianyun International Holdings Limited

天韵國際控股有限公司

(incorporated in the British Virgin Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 250,000,000 Shares

(subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 25,000,000 Shares

Number of International Placing Shares : 225,000,000 Shares

(subject to the Over-allotment Option)

Offer Price: HK\$1.28 per Offer Share (exclusive of

brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading

fee of 0.005%)

Nominal Value : Nil

Stock Code: 6836

Sole Global Coordinator,

Sole Bookrunner and Sole Lead Manager



Sole Sponsor



Guotai Junan Capital Limited

Guotai Junan Securities (Hong Kong) Limited

SUMMARY

The Offer Price has been determined at HK\$1.28 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.28 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Company in the Global Offering, are estimated to be approximately HK\$278.6 million.

The Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed. A total of 3,449 valid applications have been received pursuant to the Hong Kong Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for a total of 89,922,000 Hong Kong Offer Shares, equivalent to approximately 3.60 times of the total number of 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

The Offer Shares initially offered under the International Placing have been slightly oversubscribed. No re-allocation of the Offer Shares have been made between the Hong Kong Public Offer and the International Placing. Therefore, 25,000,000 and 225,000,000 Offer Shares are made available for the Hong Kong Public Offer and International Placing respectively, representing 10% and 90% of the total number of the Offer Shares available under the Global Offering respectively.

The final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares is published on Monday, 6 July 2015 on the Company's website at www.tianyuninternational.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

• in the announcement to be posted on the Company's website at www.tianyuninternational.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 6 July 2015;

- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 6 July 2015 to midnight on Friday, 10 July 2015;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 6 July 2015 to Thursday, 9 July 2015; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 6 July 2015 to Wednesday, 8 July 2015 at all the designated receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of allocations" below in this announcement.

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) and/or share certificate(s) (if any) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 6 July 2015.

Individual applicants must not authorize any other person to collect on their behalf. Corporate applicants must attend by their authorized representative bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares on **WHITE** or **YELLOW** Application Forms will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses on their Application Forms on Monday, 6 July 2015 by ordinary post and at their own risk.

Share certificate(s) (if any) and/or refund cheque(s) (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** and/or **YELLOW** Application Forms or **HK eIPO White Form** service (<u>www.hkeipo.hk</u>) which are either not available for personal collection, or which are so available but are not collected in person, or who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on Monday, 6 July 2015.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications to the designated **HK eIPO White Form** Service Provider through the designated website at <u>www.hkeipo.hk</u> may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 6 July 2015.

If applicants do not collect their share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the addresses specified in their electronic applications by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses specified in their applications instructions on Monday, 6 July 2015 by ordinary post at their own risk.

For wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service by paying the application monies through a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Monday, 6 July 2015. For wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on Monday, 6 July 2015 by ordinary post at their own risk.

For wholly or partially successful applicants who have applied for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Monday, 6 July 2015, or on any other date determined by HKSCC or HKSCC Nominees.

Refund of the application monies (if any) in respect wholly or partially successful applicants made via giving **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Monday, 6 July 2015.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 7 July 2015, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the Underwriters' right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. on Tuesday, 7 July 2015, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 7 July 2015. The Shares will be traded in board lots of 2,000 Shares each under the stock code 6836.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.28 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.28 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$278.6 million. The Company presently intends to use the net proceeds from the Global Offering as follows:

- (a) approximately 50%, or HK\$139.3 million, will be used for capital expenditures on the expansion plan of the Group;
- (b) approximately 15%, or HK\$41.8 million, will be used to expand the distribution and sales network of the Group and the scale of operation of the Group;
- (c) approximately 15%, or HK\$41.8 million, will be used to enhance the brand awareness of the Group and promote the on-line shopping platform of the Group's own brand products;
- (d) approximately 5%, or HK\$13.9 million, will be used to enhance the research and development capabilities of the Group to improve the existing products of the Group and to develop new products and packaging design;

- (e) approximately 5%, or HK\$13.9 million, will be used to enhance the information technology systems and infrastructure; and
- (f) approximately 10%, or HK\$27.9 million, will be used for working capital and general corporate purposes.

For further details, please refer to the section headed "Future plans and use of proceeds" in the Prospectus.

LEVEL OF APPLICATIONS OF THE HONG KONG PUBLIC OFFER RECEIVED

The Directors announce that the Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Monday, 29 June 2015, a total of 3,449 valid applications (including applications on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk)) have been received pursuant to the Hong Kong Public Offer for a total of 89,922,000 Hong Kong Offer Shares, equivalent to approximately 3.60 times of the total number of 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

2 multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to bounced cheques. No application has been rejected due to invalid application which is not completed per instructions of the relevant Application Form. No application for more than 25,000,000 Shares, being 100% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offer, have been identified. The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of allocation under the Hong Kong Public Offer" below.

LEVEL OF INDICATIONS OF INTEREST RECEIVED IN THE INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly oversubscribed. No re-allocation of the Offer Shares have been made between the Hong Kong Public Offer and the International Placing. Therefore, 25,000,000 and 225,000,000 Offer Shares are made available for the Hong Kong Public Offer and the International Placing respectively, representing 10% and 90% of the total number of the Offer Shares available under the Global Offering respectively.

PRE-IPO INVESTORS

Pursuant to the exchangeable bonds subscription agreements (the "Bonds Subscription Agreements") with Sino Red, Topbiz Investments and Yuanta Securities, details of which are set out in the section headed "History, Development and Reorganisation" of the Prospectus, the Bonds will automatically be exchanged into Shares immediately before Listing. Upon full exchange, Sino Red, Topbiz Investments and Yuanta Securities will hold 76,111,000 Shares, 15,222,000 Shares and 26,146,000 Shares respectively, representing approximately 7.6%, 1.5% and 2.6% of the Company's entire issued share capital immediately upon Listing respectively (without taking into account any Shares which may be allotted and issued pursuant to any exercise of the Over-allotment Option). Such Shares will not be subject to any lock-up requirements and will be counted towards the public float after Listing for the purpose of Rule 8.08 of the Listing Rules. The Directors confirm that each of Sino Red, Topbiz Investments and Yuanta Securities will not become a Substantial Shareholder of the Company as a result of such exchange. All the special rights granted to Sino Red, Topbiz Investments and Yuanta Securities under the Bonds Subscription Agreements will automatically terminate and lapse upon Listing, provided that the Director nominated by Sino Red before Listing will continue to stay on our Board as a non-executive Director and will be subject to retirement under the Articles. Please refer to the section headed "History, Development and Reorganisation" of the Prospectus for the background information of Sino Red, Topbiz Investments and Yuanta Securities.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator on behalf of the International Underwriters, exercisable at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Hong Kong Public Offer, to require us to issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the initial Offer Shares, at the Offer Price, to cover over-allocations in the International Placing, if any. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no International Placing Shares have been allocated to places who are Directors, existing Shareholders or beneficial owner of Shares and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees.

None of the Sole Sponsor, the Sole Global Coordinator, the Underwriters and their respective affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for its own benefit under the International Placing. The Directors further confirm that the International Placing is in compliance with the Placing Guidelines and no place will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that none of the placees will become a Substantial Shareholder immediately after the Global Offering, and the Company's public float will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules. The Directors further confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (ii) the Shares will be held by at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
		Pool A	
2,000	1,629	1,304 out of 1,629 applicants to receive 2,000 Shares	80.05%
4,000	367	2,000 Shares plus 113 out of 367 applicants to receive an additional 2,000 Shares	65.40%
6,000	592	2,000 Shares plus 296 out of 592 applicants to receive an additional 2,000 Shares	50.00%
8,000	163	2,000 Shares plus 98 out of 163 applicants to receive an additional 2,000 Shares	40.03%
10,000	263	2,000 Shares plus 185 out of 263 applicants to receive an additional 2,000 Shares	34.07%
20,000	134	4,000 Shares	20.00%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	percentage allotted of the total number of Shares applied for
		Pool A	
30,000	63	4,000 Shares plus 45 out of 63 applicants to receive an additional 2,000 Shares	18.10%
40,000	22	6,000 Shares plus 11 out of 22 applicants to receive an additional 2,000 Shares	17.50%
50,000	44	8,000 Shares plus 14 out of 44 applicants to receive an additional 2,000 Shares	17.27%
60,000	27	10,000 Shares plus 3 out of 27 applicants to receive an additional 2,000 Shares	17.04%
70,000	14	10,000 Shares plus 12 out of 14 applicants to receive an additional 2,000 Shares	16.73%
80,000	8	12,000 Shares plus 4 out of 8 applicants to receive an additional 2,000 Shares	16.25%
90,000	8	14,000 Shares plus 2 out of 8 applicants to receive an additional 2,000 Shares	16.11%
100,000	60	16,000 Shares	16.00%
200,000	21	30,000 Shares plus 9 out of 21 applicants to receive an additional 2,000 Shares	15.43%
300,000	12	44,000 Shares plus 10 out of 12 applicants to receive an additional 2,000 Shares	15.22%
400,000	4	60,000 Shares	15.00%
500,000	3	74,000 Shares	14.80%
600,000	2	88,000 Shares	14.67%
1,000,000	2	146,000 Shares	14.60%
2,000,000	2	290,000 Shares	14.50%

Approximate

3,440

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
		Pool B	
3,000,000	3	894,000 Shares	29.80%
4,000,000	1	1,192,000 Shares	29.80%
5,000,000	3	1,490,000 Shares	29.80%
6,000,000	1	1,782,000 Shares	29.70%
8,000,000	1	2,374,000 Shares	29.68%
	9		

The final number of Offer Shares under the Hong Kong Public Offer is 25,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering.

The final number of Offer Shares allocated to the places under the International Placing is 225,000,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at <u>www.tianyuninternational.com</u> and the Stock Exchange's website at <u>www.hkexnews.hk</u> on Monday, 6 July 2015;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 6 July 2015 to midnight on Friday, 10 July 2015;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 6 July 2015 to Thursday, 9 July 2015; and

• in the special allocation results booklets which will be available for inspection during opening hours from Monday, 6 July 2015 to Wednesday, 8 July 2015 at all the designated receiving bank branches and sub-branches at the following addresses:

Bank of China (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Connaught Road Central Branch	13-14 Connaught Road Central
	Sheung Wan Branch	252 Des Voeux Road Central
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
New Territories	Tai Po Branch	68-70 Po Heung Street, Tai Po Market
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Hong Kong Offer Shares allotted under their applications with that CCASS participant.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

H4527277

HA0847734

K0683701

2,000

2,000

2,000

以下為使用**白色**申請表格或**網上白表**提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

No. of Shares allotted 獲配發 股份數目

Identification	No. of	Identification	No. of	Identification	No. of	Identification
document	Shares	document	Shares	document	Shares	document
number(s) 身份證明	allotted 獲配發	number(s) 白水冷器用	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 白瓜浴浴用
文件號碼	股份數目	身份證明 文件號碼	股份數目	文件號碼	股份數目	身份證明 文件號碼
入口加加可 A1263482	2,000	メロル	2,000	人口加呵	瓜瓜奶数日	人门加崎
A5337081	2,000	K1924699	2,000			
A6403991	4,000	K2416069	2,000			
A6557034	4,000	K2546949	2,000			
A6570383	4,000	K354043A	2,000			
A6795962	4,000	K442428A	4,000			
A7345782	6,000	K4621387	4,000			
A7676444	2,000	K4631536	2,000			
A8098703	2,000	K4866517	2,000			
A8114539 A8468128	2,000 6,000	K4911431 K4998715	12,000 2,000			
A8523846	4,000	K5720117	2,000			
A9286155	2,000	K6559719	2,000			
A9629265	2,000	K8827230	2,000			
B0291884	6,000	K954321A	2,000			
B407523A	2,000	P0100963	2,000			
B7917436	2,000	P0512676	2,000			
C2617291	2,000	P1739526	2,000			
C3862494 C5982500	2,000	P580716A	4,000			
C6045764	4,000 2,000	P6371187 P6865406	2,000 2,000			
D0319865	2,000	P8207295	2,000			
D095756A	2,000	R8238587	2,000			
D1688961	4,000	R8583055	2,000			
D1749669	4,000	V0358975	2,000			
D1832043	2,000	Y0036917	2,000			
D2251168	2,000	Y157775A	2,000			
D2419573	2,000	Y1648398	2,000			
D3823211	4,000	Y2416164	4,000			
D3931316 D4028741	2,000 2,000	Z0208648 Z0212912	2,000 4,000			
D4020741 D4288751	4,000	Z0212312 Z0217736	2,000			
D4542186	2,000	Z0458717	2,000			
D6111042	2,000	Z1212029	2,000			
D6761233	16,000	Z4144245	2,000			
E3461274	2,000					
E3472799	2,000					
E3662946	2,000					
E4906490 E5314155	4,000 2,000					
E5798802	2,000					
E7482152	2,000					
E8151702	4,000					
E8248838	4,000					
E8625399	2,000					
E8948015	4,000					
E9799307	2,000					
G1355995 G1649956	2,000 2,000					
G1649956 G1997555	4,000					
G2005491	2,000					
G2095016	2,000					
G2185724	2,000					
G2352396	2,000					
G255794A	2,000					
G5200503	2,000					
G6077462	2,000					
G618689A G6579042	2,000 2,000					
G812252A	2,000					
Н3536507	4,000					
Н3580913	4,000					
н3853375	2,000					
** 4 5 0 7 0 7 7	0 000					

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
30671532	6,000						
A283856A	2,000						
A353839A	60,000						
A4373939	6,000						
A482860A	46,000						
A5023826	2,000						
A7088941	2,000						
A839230A	2,000						
A9515839	2,000						
B6517043	4,000						
C0515939	2,000						
C4745114	2,000						
C6551864	2,000						
D3138640	2,000						
D4512856	4,000						
D456265A	2,000						
D4658397	46,000						
D5827834	2,000						
D5867976	2,000						
D621108A	2,000						
D6306145	2,000						
D6520945	2,000						
E3804899	6,000						
E7743851	2,000						
E786103A	4,000						
E8171177	2,000 2,000						
G5837463 G8109434	2,000						
K1553275	2,000						
K2424339	2,000						
K3483606	4,000						
K4050169	2,000						
K7764111	2,000						
M0578210	2,000						
P3251431	2,000						
P7887926	2,000						
V0062197	2,000						
V0570141	2,000						
Y0533759	2,000						
Z019535A	2,000						
Z6168583	2,000						

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Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
001026910	2,000	010259212	2,000	103205441	2,000	112210059	2,000
001031549	2,000	01028006X	2,000	10322064X	2,000	112261452	4,000
00107148X	2,000	011012023	2,000	103243012	2,000	12 305438	2,000
001077173 001161527	2,000 2,000	011091969 011201457	2,000 2,000	103248026 103290023	2,000 2,000	133029198 1380870-4	2,000 2,000
001191327	2,000	011201437 01120467X	2,000	104016845	2,000	167111	2,000
00120504X	2,000	01124172X	2,000	104031725	2,000	18350285	2,000
001225548	2,000	012020045	2,000	104033816	2,000	1866152	2,000
002050011	4,000	01202571X	2,000	104077229	2,000	196306300	4,000
002055518	2,000	012030038	2,000	104080077	2,000	196711202	2,000
002086061 002106129	2,000 2,000	012085462 012100415	2,000 2,000	104130033 104140560	2,000 2,000	197511160 197811168	2,000 4,000
002100129	2,000	012100413	4,000	105042130	2,000	198006272	4,000
002282618	2,000	012129010	2,000	105070305	2,000	198110171	2,000
00301712X	2,000	012221546	2,000	105126827	2,000	200176444	4,000
003057148	2,000	012224215	2,000	105164231	2,000	201094149	2,000
003140410	2,000	012284523	2,000	105205024	2,000	201145010	2,000
003152728 003211722	2,000 2,000	015149200 02 146116	4,000 2,000	105255741 10528683X	2,000 2,000	201172430 201196834	2,000 2,000
003211722	2,000	02 140110	4,000	106022048	2,000	201239216	2,000
004064317	2,000	0293723	2,000	106077014	4,000	202060515	2,000
004121738	2,000	03 013730	2,000	106081718	2,000	202142024	2,000
004160422	2,000	03 014518	2,000	106095722	2,000	20216253X	2,000
004180520	2,000	03 020083	2,000	106204260	2,000	202181487	2,000
004280013 005021738	2,000 2,000	03 174241 0311401	2,000 2,000	106217358 10628005X	2,000 2,000	202226425 203063851	2,000 2,000
005041465	2,000	0414052	4,000	107053049	2,000	203086114	2,000
005104825	2,000	0506177	2,000	107092027	2,000	203151454	2,000
005200272	2,000	06 13098X	4,000	107092328	2,000	204036852	2,000
005282014	2,000	0606530	2,000	10717145X	2,000	204102748	2,000
006101481 006122620	2,000	0617914	4,000	107235023	2,000	204156905	2,000
006122620	2,000 2,000	0648666 068360007	2,000 290,000	107246422 107290470	2,000 4,000	20421145X 204220522	2,000 2,000
00627005X	2,000	068360008	4,000	107294017	4,000	204250023	2,000
006294338	2,000	068360009	6,000	108041162	2,000	205014416	2,000
00704044X	2,000	068360010	4,000	108072118	2,000	205065829	2,000
00710501X	2,000	0698551	4,000	108132823	2,000	205181718	4,000
00717683X 007245517	2,000 2,000	07 070066 0750648	2,000 4,000	108221724 108280220	2,000 2,000	205206114 206131948	2,000 2,000
007294869	2,000	08 054346	2,000	109249063	2,000	206155253	2,000
008055163	2,000	08 16562X	4,000	109053013	2,000	206257517	2,000
008055777	2,000	08 235320	2,000	109114860	2,000	206260011	4,000
008066659	2,000	0824244	2,000	109151528	2,000	206281726	2,000
00809423X	2,000	0844664	2,000	109156413	2,000	207011452	2,000
008132429 008141721	2,000 2,000	09 06153X 0913728	4,000 4,000	109185960 109199037	2,000 2,000	207062712 207176426	2,000 2,000
008201928	2,000	0978022	2,000	109294886	2,000	207182143	2,000
008238318	2,000	10 101652	4,000	109298634	2,000	207201864	2,000
008245024	2,000	101016883	2,000	110013226	2,000	207206521	2,000
008254300	2,000	101025776	2,000	110052012	2,000	208026841	2,000
008295017 008450100	2,000 2,000	101052029 101060048	2,000 2,000	110053337 110105745	2,000 2,000	208062529 208082909	2,000 2,000
009074100	2,000	101076881	2,000	110103743	4,000	208245036	2,000
009086811	2,000	101080719	2,000	111023324	2,000	208261010	4,000
009141000	6,000	101180520	2,000	11109727X	2,000	209051483	2,000
009181916	2,000	10122001X	2,000	111142023	2,000	209053586	4,000
009252323	4,000	10141260	6,000	111177915	2,000	209104822	2,000
009260018 009348000	2,000	102013310	2,000	111223721	2,000	209111560	2,000
01 013123	4,000 4,000	10205684X 102061175	2,000 2,000	11202201X 112042011	2,000 2,000	209131184 209143528	2,000 2,000
010010638	2,000	102071744	2,000	112042011	2,000	209166832	2,000
010035142	2,000	102088923	2,000	11208501X	2,000	209231761	2,000
010051535	2,000	102264215	2,000	112126952	2,000	209255017	2,000
010102345	2,000	10261389	2,000	11214152X	2,000	209282029	2,000
010144883 010165147	2,000	103021713 103123040	2,000	112151730 112200217	2,000	210014544 210031641	4,000
010103147	2,000	103123040	2,000	11440041	2,000	210031041	2,000

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Identification document	No. of Shares						
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
210053316 210100011	2,000 2,000	302132216 302141535	2,000 2,000	312104860 312124229	2,000 2,000	406226851 406240411	2,000 2,000
210177527	2,000	302141333	2,000	312124229 31212536X	2,000	406248109	2,000
210286333	2,000	30216003X	4,000	312207547	2,000	406250321	2,000
210300050	2,000	302170011	2,000	312216555	4,000	406303522	2,000
210703194	4,000	302186854	2,000	312220011	2,000	407016856	2,000
211020430 21102205X	2,000 2,000	302190555 30221501X	2,000 2,000	312271537 31229028X	2,000 2,000	407102033 40717101X	2,000 2,000
21102203X	2,000	303210035	2,000	312296817	2,000	407185510	2,000
211117021	2,000	303303968	2,000	312300537	2,000	407235124	2,000
211136333	2,000	304011724	2,000	320911197	4,000	407260416	2,000
211209078	2,000	304061721	2,000	325236420	4,000	407281918	2,000
211221522 212016922	2,000 2,000	304064234 304102019	2,000 2,000	325392207 329200141	4,000 2,000	407290345 408035038	2,000 2,000
212030016	2,000	304146147	2,000	329850036	6,000	408052023	2,000
212035539	4,000	30428196X	2,000	330154162	4,000	408074226	2,000
212142646	2,000	304305034	2,000	330245754	2,000	408084024	2,000
21230784X	2,000	305101959	2,000	347160608	2,000	408125525	2,000
220102545 220202626	4,000 2,000	305131559 305141710	2,000 2,000	347404527 348438755	2,000 2,000	408135012 408151750	2,000 2,000
222256711	6,000	305246616	2,000	350122198	2,000	408153943	2,000
223222860	2,000	305301737	2,000	350582198	2,000	408164311	4,000
224202705	4,000	306062113	2,000	357138304	8,000	408273333	2,000
226219723	2,000	306116423	2,000	359380029	4,000	409052279	2,000
232203026 235056918	2,000 2,000	306116810 306174862	2,000 2,000	359476538 359682929	4,000 2,000	409056211 409102088	2,000 2,000
240540930	8,000	306183051	2,000	365539337	4,000	409111530	2,000
241378256	2,000	306192018	2,000	370684198	2,000	40915641X	2,000
246129803	4,000	306258138	2,000	370983198	4,000	40921551X	2,000
249595240	4,000	306285140	2,000	371015171	2,000	409259054	2,000
253355291 255160020	4,000 2,000	307014229 307092008	44,000 2,000	371033218 379016116	30,000 10,000	410035430 410082119	2,000 2,000
258225143	4,000	307156120	2,000	379332885	4,000	410151734	2,000
259576700	4,000	307215433	2,000	383193851	2,000	410189049	2,000
263215030	2,000	307220014	2,000	383498896	2,000	41021227X	2,000
263302341 265346486	4,000 6,000	307301021 308034643	2,000 2,000	385491840 388031213	2,000 2,000	410235012 411022329	2,000 2,000
266513126	6,000	308061715	2,000	390318707	2,000	411022323	2,000
269334488	2,000	308096630	2,000	395024334	2,000	411050422	2,000
276275716	2,000	308122021	2,000	395148968	2,000	411140332	2,000
283396604	2,000	308130914	2,000	401066816	2,000	411161039	2,000
288186042 289274656	4,000 4,000	308613718 309050277	2,000 2,000	401101826 401151013	2,000 2,000	411162140 411218096	2,000 2,000
290251099	2,000	30916001X	2,000	401203825	2,000	41121005X	2,000
290658C	2,000	309170274	2,000	402031316	2,000	412014897	2,000
290754845	2,000	309186881	2,000	402100062	2,000	412097072	2,000
291791C	2,000	309200988	2,000	402161523	2,000	41224502X	2,000
292057C 292135C	2,000 2,000	309202650 309251523	2,000 2,000	402185623 402262011	2,000 2,000	412281478 420521198	2,000 2,000
292608C	2,000	309264863	2,000	403015716	2,000	420704197	16,000
293917C	2,000	309270543	2,000	403130417	2,000	420818029	2,000
294123C	6,000	309270615	2,000	403160917	4,000	430410894	2,000
295331037	4,000	310016847	2,000	403215921	2,000	440103196	2,000
295847313 297113821	4,000 4,000	310042230 310070966	2,000 2,000	403262064 404032118	2,000 2,000	440104193 440106197	2,000 4,000
301060029	2,000	310202011	2,000	404032110	2,000	440203197	46,000
301071227	2,000	310224195	2,000	404057096	2,000	440225194	2,000
301086843	2,000	310224195	4,000	404085041	2,000	440225194	4,000
301104314	2,000	310298933	2,000	40410176X	2,000	440301196	2,000
301204342 301216927	2,000 2,000	310300012 311130410	2,000 2,000	404135015	2,000 2,000	440301196 440301198	2,000 2,000
301216927 30123344X	2,000	311130410	2,000	405023386 405052738	4,000	452123198	2,000 8,000
302026623	2,000	311292055	2,000	405032730 40517841X	2,000	501048314	4,000
302051928	2,000	312021865	2,000	405181425	2,000	501199010	2,000
302111023	2,000	312062047	2,000	405220636	2,000	502102147	2,000
302111743	2,000	312091955	2,000	40601201X	2,000	50211462X	2,000

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Identification	No. of						
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
502122024	2,000	601150810	2,000	611101767	2,000	708067983	2,000
50214241X	2,000	601190020	2,000	611160010	2,000	708073725	2,000
502154856 502165362	2,000 2,000	60120071X 60120503X	2,000 2,000	611182257 611192329	2,000 2,000	708077563 708095023	2,000 2,000
502201622	2,000	601310215	2,000	611230049	2,000	708093023	2,000
502281516	2,000	602075421	2,000	611231950	2,000	708131461	2,000
502289012	2,000	602077824	2,000	611260663	2,000	70817233X	2,000
503050316	2,000	60208178X	4,000	61129502X	2,000	708200219	2,000
503261568 503286435	4,000 2,000	602120926 602131758	2,000 2,000	612015122 612050312	2,000 2,000	708251783 708270563	2,000 2,000
504124858	2,000	602160426	2,000	612085851	2,000	709025724	2,000
504162218	2,000	602220021	2,000	612093733	2,000	709046056	2,000
504202023	2,000	602262548	2,000	612114742	4,000	709081712	2,000
504262039	2,000	602281146	2,000	612166918	2,000	709126811	2,000
505025140 505036847	2,000 2,000	603105466 603192715	2,000 2,000	612190313 61226908X	6,000 2,000	709152128 709184870	2,000 2,000
505064535	2,000	603315271	2,000	621015006	2,000	709198025	2,000
505130424	2,000	604100027	2,000	621126221	2,000	71002382X	2,000
50515028X	2,000	604184417	2,000	660426272	2,000	710033068	2,000
505196840	2,000	604191720	2,000	701050176	2,000	710050837	2,000
505220918 505232019	2,000 2,000	604230280 604234117	2,000 4,000	701133326 701182033	2,000 2,000	710066224 710161211	2,000 2,000
505240647	2,000	604270273	2,000	701210550	2,000	710165414	2,000
505280714	2,000	605011453	2,000	701235026	2,000	710192215	2,000
506053831	2,000	605075113	2,000	701294229	2,000	710195016	2,000
506093186	2,000	605105061	2,000	702010625	2,000	710200636	2,000
506100023 506141732	2,000 2,000	605146614 605171736	2,000 2,000	702072710 702110026	2,000 2,000	710203520 710275717	2,000 2,000
506144547	2,000	605183629	2,000	702140728	2,000	710310074	2,000
506181926	2,000	606014852	2,000	702145728	2,000	711025014	2,000
506250347	2,000	606062713	2,000	702154554	2,000	711030014	2,000
507126839	2,000	606066643	2,000	70216005X	2,000	711055732	2,000
507200510 507269016	2,000 4,000	606128074 607023085	2,000 2,000	702212116 702230029	2,000 2,000	711079046 711132760	2,000 2,000
507283025	2,000	607040076	2,000	702230023	2,000	711166811	2,000
507292241	2,000	607141753	2,000	703030304	2,000	71121271X	2,000
507300073	2,000	60721008X	2,000	703110141	2,000	711235415	2,000
508091312	2,000	607250711	2,000	703125210	2,000	711236846	2,000
508266871 50906180X	2,000 2,000	607275137 608010773	2,000 2,000	70320684X 703214227	2,000 2,000	711255025 712015411	2,000 2,000
509154241	2,000	608061720	2,000	703214227	4,000	712013411	2,000
509165922	2,000	608070018	2,000	703284889	2,000	712053085	2,000
509194843	2,000	608130020	2,000	704220015	2,000	712060524	2,000
510026325	2,000	608143024	2,000	705084230	2,000	712304325	2,000
510091310 510100286	2,000	608155771 608182213	2,000	705111962	2,000	730425553	2,000
510100288	2,000 4,000	608193549	2,000 2,000	705161816 705182022	2,000 2,000	740125081 750628174	2,000 2,000
510215015	2,000	608206838	2,000	705192022	2,000	765056486	4,000
510721196	2,000	608218720	2,000	705203518	2,000	768162729	4,000
510813551	2,000	608276828	2,000	705221568	2,000	771062759	2,000
511024235	2,000	608285119	2,000	705254822	2,000	773115993	2,000
51104792X 511150012	2,000 2,000	609011718 609170647	2,000 2,000	706015715 706191187	2,000 2,000	776079923 800295C	4,000 894,000
511180419	2,000	609174215	2,000	706235017	2,000	800708C	2,000
511191727	2,000	609174422	2,000	706306616	2,000	80101204X	2,000
51122912X	2,000	609244723	2,000	707012035	2,000	801070024	2,000
512032415	2,000	610061485	2,000	707014029	2,000	801102024	2,000
512099008 512121515	2,000	610061711	2,000	707035417	2,000	801112313 80116002Y	2,000
512121515	2,000 2,000	610085021 610135710	2,000 2,000	70704192X 707065425	2,000 2,000	80116002X 801203174	2,000 2,000
550823172	2,000	610166623	2,000	707170559	2,000	802020859	2,000
581027304	2,000	610201319	2,000	707230279	2,000	802055139	2,000
601010046	2,000	610271585	2,000	707231726	2,000	80210182X	2,000
601014211	2,000	610293528	2,000	707291563	2,000	802270047	2,000
601132013 601141219	2,000 2,000	610606171 611065710	2,000 2,000	70729242X 708061163	2,000 2,000	803035961 803065018	2,000 2,000
20111777 <i>2</i>	2,000	011000110	2,000	,00001100	2,000	00000010	2,000

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Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
803141244	2,000	812280564	2,000	909201914	2,000	C6363200	2,000
803145013	2,000	812280910	2,000	909243326	2,000	C6729809	2,000
803225765 804030766	2,000 2,000	820213710 821225172	2,000 2,000	910026811 910035842	2,000 2,000	C6744743 D015460(2	2,000 2,000
804061512	2,000	830113171	2,000	910062225	2,000	D0324893	2,000
804139003	2,000	901012042	2,000	910102049	2,000	D0363597	2,000
804166867	2,000	901055032	2,000	910112171	2,000	D045523	2,000
804301549 804306127	2,000 2,000	901056889 901090538	2,000 2,000	910116924 910236880	2,000 2,000	D092646A D132649	2,000 2,000
805070418	2,000	901090338	2,000	911021522	2,000	D152649	4,000
805141739	2,000	901154317	2,000	911094882	2,000	D164600	2,000
805195121	2,000	901156228	2,000	911126835	2,000	D180484/E	4,000
805201531	2,000	901172447	2,000	911130391	2,000	D1869753	2,000
805250415 805257929	2,000 2,000	901200227 901201711	4,000 2,000	911211527 911251016	2,000 8,000	D1883217 D1922034	12,000 2,000
806056821	2,000	901225017	2,000	911292041	2,000	D2047005	4,000
806153102	2,000	901292001	2,000	911309061	2,000	D207707	2,000
806192021	2,000	902055751	2,000	912030624	2,000	D2222389	2,000
806223549	2,000	902108064	2,000	91205682X	2,000	D2412951	74,000
806272019 807015018	2,000 2,000	902116847 902154222	2,000 2,000	912082705 912112767	2,000 2,000	D2503418 D2769892	4,000 2,000
807026878	2,000	903034868	2,000	912141763	2,000	D2809606	2,000
807040954	2,000	903045796	2,000	912163048	2,000	D3564054	2,000
807041963	2,000	903055023	2,000	912176813	2,000	D4156022	2,000
807055170	2,000	903085970	2,000	912298920	2,000	D5188041	2,000
807081528 807155029	2,000 2,000	90308690X 903191718	2,000 2,000	937003861 937023000	2,000 2,000	D5335028 D5456224	4,000 2,000
807183563	2,000	903238826	2,000	A12344967	2,000	D5572585	2,000
807201730	2,000	903279114	2,000	A4484412	2,000	D5717354	4,000
807205645	2,000	903281425	2,000	A6145208	2,000	D5780420	2,000
808011587	2,000	904015023	2,000	A6798457	2,000	D5834938	10,000
80806661X 808171734	2,000 2,000	904048069 904061754	2,000 2,000	A750449A A7745810	2,000 4,000	D6029885 D6044566	4,000 2,000
808184251	2,000	904112853	2,000	A825527	4,000	D608771	2,000
80820224X	2,000	904121738	2,000	A8609139	2,000	D6276696	2,000
808211165	2,000	904150154	10,000	A8709419	2,000	D633757	2,000
808242088 80826481X	2,000 2,000	905010045 905151927	2,000 2,000	A9431716 B4485535	4,000 4,000	D6515372 D6533931	2,000 2,000
809015726	2,000	905256415	2,000	B6046814	4,000	D6533931 D6694889	2,000
809025528	2,000	90601212X	2,000	В9288878	2,000	D6826459	4,000
809066828	2,000	906264211	2,000	C04636576	16,000	D6967516	4,000
809081155	2,000	907070522	2,000	C2158971	2,000	D6974873	4,000
809146848 809157088	2,000 2,000	907101729 907170340	2,000 2,000	C2256086 C2357958	2,000 10,000	D8024767 D8326348	2,000 4,000
80918213X	2,000	907170340	2,000	C2792999	2,000	D8542903	16,000
809182164	2,000	907242314	2,000	C2799810	2,000	E025710/K	2,000
809235014	2,000	907260010	2,000	C3188602	2,000	E081742	2,000
809250814	2,000	907262728	2,000	C3302936	2,000	E1001512	2,000
810023523 810061178	2,000 2,000	90728792X 908074213	2,000 2,000	C3330018 C3402027	2,000 2,000	E1008008 E130012	2,000 2,000
810071585	2,000	908074213	2,000	C3515646	2,000	E13410725	4,000
810136859	2,000	908134876	2,000	C3630666	4,000	E217614	10,000
810206882	2,000	908139044	2,000	C3641072	2,000	E2176142	12,000
810215012	2,000	908185729	2,000	C3740267	2,000	E221995A	2,000
810280475 810281473	2,000 2,000	908194012 908261286	2,000 2,000	C3876177 C4101772	2,000 2,000	E2550540 E2672069	30,000 2,000
811010284	2,000	909010412	2,000	C4397795	2,000	E3096509	2,000
811163614	2,000	909033637	2,000	C4414134	2,000	E3308093	2,000
811171609	2,000	909051220	2,000	C4604367	2,000	E3870913	4,000
811281574	2,000	909053020	2,000	C4900942	4,000	E4902975	4,000
811292234 812101245	2,000 2,000	909085713 90909033X	2,000 2,000	C4941525 C4968008	2,000 4,000	E4919088 E5196314	2,000 2,000
812225737	2,000	909092748	2,000	C5284935	4,000	E5728138	4,000
812235026	2,000	909095942	2,000	C5584335	2,000	E7007586	2,000
812242120	2,000	909100288	2,000	C5677074	4,000	E7053448	4,000
812262341	2,000	909172315	2,000	C5809450	2,000	E7099502	8,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
E7242623	2,000	G5775344	2,000	IS2209660	2,000	IS8355175	12,000
E726001A	10,000	G5886790	2,000	IS2395439	4,000	IS8444248	2,000
E732692 E7413061	2,000 4,000	G6053164 G60994048	4,000 4,000	IS2564218 IS2656060	4,000 10,000	IS8480207 IS8493564	2,000 4,000
E7420769	4,000	G6322165	2,000	IS2692005	4,000	IS8583610	2,000
E767407	2,000	G6330311	2,000	IS3043304	4,000	IS8792881	2,000
E7689350	4,000	G633313	2,000	IS3119078	2,000	IS8834937	2,000
E7891567 E8255508	2,000 2,000	G6499413 G653779A	2,000 2,000	IS3139492	30,000 4,000	IS9014747 IS9234093	2,000 2,000
E8282084	2,000	G656614	2,000	IS3174441 IS3349197	2,000	IS9266593	2,000
E8325549	2,000	G6581276	2,000	IS3408484	2,000	IS9417370	2,000
E8662960	4,000	G6738752	2,000	IS3571236	2,000	IS9475835	2,000
E8785825	2,000	G6855562	16,000	IS3590135	4,000	IS9487216	10,000
E9007753 E9463899	2,000 2,000	G7096940 G715309A	2,000 2,000	IS3634896 IS3642475	4,000 2,000	IS9488496 IS9564024	4,000 2,000
E9681845	2,000	G8187133	16,000	IS3873817	2,000	IS9624285	2,000
E9944633	2,000	G901019	4,000	IS3895932	10,000	IS9684578	2,000
E9972440	4,000	G9013058	4,000	IS4205089	10,000	IS9764789	2,000
G00038908	4,000	GS012272B	2,000	IS4227816	4,000	IS9884453	2,000
G003219A	2,000	GS015887B	4,000	IS4281735	2,000	K0413097	2,000
G0246513 G0249172	2,000 2,000	GS056722B GS058687B	4,000 16,000	IS4310863 IS4451519	10,000 10,000	K0848506 K0942855	2,000 2,000
G0517517	4,000	GS050007B	4,000	IS4715870	2,000	K1133403	2,000
G0709475	4,000	GS061857B	2,000	IS4825001	2,000	K1205587K	4,000
G0749884	2,000	GS070267B	2,000	IS4846138	2,000	K1293931	2,000
G0786623	2,000	GS071138B	30,000	IS4942289	2,000	K1322389	2,000
G1026754 G1060715	10,000 4,000	GS077075B GS078160B	12,000 32,000	IS5014116 IS5400891	8,000 60,000	K1651676 K2244470	6,000
G1138986	8,000	GS070100B GS079303B	16,000	IS5474166	2,000	K2323443	2,000 2,000
G124011A	2,000	GS079583B	6,000	IS5586898	2,000	K2395002	4,000
G1881441	2,000	GS090802B	4,000	IS5624326	4,000	K2597411	2,000
G2102810	12,000	GS091031B	4,000	IS5675388	2,000	K2627051	2,000
G21337405	2,000	GS092576B	2,000	IS5781590	2,000	K2781522	2,000
G22335413 G2310235	4,000 2,000	GS093837B GS095098B	4,000 4,000	IS5844462 IS5910071	2,000 2,000	K297049A K3124029	2,000 2,000
G2430427	2,000	GS099806B	6,000	IS5978254	10,000	K3167216	2,000
G2478969	4,000	GS099961B	4,000	IS5999009	8,000	K3458814	2,000
G24832677	4,000	GS099988B	4,000	IS6143039	2,000	K3651185	16,000
G259175	2,000	GS100729B	2,000	IS6145882	4,000	K3673855	4,000
G2591757 G259176	2,000 2,000	GS101660B GS101979B	4,000 8,000	IS6162993 IS6191141	2,000 2,000	K4237439 K427770	4,000 2,000
G259176	2,000	H008463A	4,000	IS6254230	6,000	K4277788	2,000
G27793442	2,000	H012299A	2,000	IS6483945	2,000	K4497341	4,000
G2872047	2,000	Н0691455	4,000	IS6530526	44,000	K482248A	4,000
G30323493	2,000	H1209308	4,000	IS6539026	2,000	K4836650	2,000
G3319163 G35368379	2,000 2,000	H3196714 H3210849	4,000 2,000	IS6581067 IS6599001	2,000 2,000	K5003407 K5346061	10,000 2,000
G36727606	2,000	H3354859	4,000	IS6601192	2,000	K5393345	2,000
G3738824	2,000	Н3769781	2,000	IS6654586	2,000	K5629659	2,000
G3841196	2,000	Н3892362	2,000	IS6710693	2,000	K5670047	2,000
G4028642	4,000	H4394528	2,000	IS6917404	2,000	K572708	2,000
G422764	2,000	H4860405	4,000	IS6951920	10,000	K5738814	6,000
G4494074 G45814731	2,000 2,000	IS1074414 IS1169778	2,000 2,000	IS6960854 IS7060253	6,000 2,000	K5871484 K5878047	2,000 2,000
G4658948	4,000	IS1203317	2,000	IS7104266	2,000	K623111A	2,000
G468175	2,000	IS1211685	2,000	IS7150884	8,000	K6323464	6,000
G4752219	2,000	IS1326673	2,000	IS7251796	2,000	K6354556	2,000
G486821	4,000	IS1333909	2,000	IS7289387	10,000	K6773613	2,000
G50001363 G501519	4,000 4,000	IS1486282 IS1601740	2,000 12,000	IS7431734 IS7463685	4,000 2,000	K6908926 K6937446	4,000 2,000
G5090783	2,000	IS1666350	12,000	IS7580257	2,000	K7193270	10,000
G51037387	2,000	IS1912923	12,000	IS7619841	2,000	K752997	2,000
G51253282	12,000	IS1913427	2,000	IS7818565	8,000	K7744749	4,000
G5170159	2,000	IS1945551	10,000	IS7897080	2,000	К7790112	4,000
G5590573	2,000	IS2073247	10,000	IS8009420	2,000	K7880138	2,000
G5767031	4,000	IS2098897	4,000	IS8092240	8,000	K8600112	2,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification	No. of	Identification	No. of	碼,其結果將不會網 Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 白.化学科用	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 白.仏学祭用	allotted 経元系	number(s) 身份證明	allotted 獲配發
身份證明 文件號碼	股份數目 股份數目	文件號碼	股份數目 股份數目	身份證明 文件號碼	獲配發 股份數目	文件號碼	股份數目 股份數目
X F 1 376 Ling K914174A		W22797315	2,000			X [] 37[Lin]	以以数口
K926274	4,000 4,000	W22797315 W34975720	2,000	Z3951740 Z3984010	4,000 2,000		
K945277A	2,000	W35751381	4,000	Z4023413	2,000		
M0410646	4,000	W43321241	2,000	Z410037	2,000		
M1283354	4,000	W45437176	4,000	Z4213611	16,000		
M2628592	2,000	W52878524	4,000	Z4235100	2,000		
M3039892	2,000	W56289275	4,000	Z4362560	4,000		
M3550694 OS182721	4,000 2,000	W76970347 W81743808	2,000 2,000	Z4382022 Z5341265	2,000 2,000		
P0275275	4,000	W89753959	4,000	Z5442339	2,000		
P045059A	4,000	W92451933	4,000	Z6234683	2,000		
P0631551	2,000	W97558932	4,000	Z6267581	2,000		
P0701819	4,000	Y0046742	2,000	Z6584412	2,000		
P1033801	2,000	Y0381940	4,000	Z6596224	2,000		
P1487756 P2038335	4,000 4,000	Y0436591 Y0502799	2,000 4,000	Z6773851 Z6803610	2,000 4,000		
P2512584	4,000	Y0579341	2,000	Z7045078	2,000		
P3201477	2,000	Y0599792	4,000	Z7052007	2,000		
P3440846	2,000	Y0603242	2,000	Z7255668	16,000		
P4083400	4,000	Y0669464	4,000	Z7399619	2,000		
P413601	2,000	Y0778840	2,000	Z7669195	6,000		
P421601A	2,000	Y0972035	4,000	Z7679077	2,000		
P4614430 P5037933	2,000 4,000	Y1016421 Y1243193	2,000 4,000	Z7697385 Z769873A	4,000 2,000		
P5321437	2,000	Y1276113	16,000	Z7779411	2,000		
P572328	8,000	Y1331335	4,000	Z780453A	4,000		
P6134843	4,000	Y1966594	2,000	Z7823399	2,000		
P6409575	2,000	Y2085141	4,000	Z806601A	2,000		
P667774A	2,000	Y208983A	2,000	Z8095486 Z830089	16,000		
P7196974 P7484171	4,000 4,000	Y2229496 Y230790A	4,000 2,000	Z8428698	2,000 2,000		
P7517681	4,000	Y2472439	4,000	Z8622435	2,000		
P8943374	2,000	Y2669313	2,000	Z8790702	16,000		
P9166525	2,000	Y2893604	2,000	Z879208A	4,000		
P9374144	2,000	Y334891A	2,000	Z886993	2,000		
R018849 R071520	2,000 4,000	Y4828656 Y5366915	2,000 16,000	Z893947 Z9093177	2,000 10,000		
R072793	2,000	Z024508	4,000	Z9234226	2,000		
R0981019	4,000	Z0515397	2,000	Z9328816	14,000		
R1439048	4,000	Z058057	4,000	Z9344501	4,000		
R1930590	2,000	Z0609103	4,000	Z9523945	2,000		
R228157A R3039578	2,000	Z0624471	4,000	Z9577999	2,000		
R305481A	2,000 4,000	Z0823598 Z097510	4,000 32,000	Z9588451 Z9604023	2,000 2,000		
R3855987	4,000	Z1818490	4,000	25001025	2,000		
R4474030	2,000	Z2151007	2,000				
R5700042	2,000	Z2152704	2,000				
R5820455	2,000	Z2183383	2,000				
R6148580 R6416496	2,000 2,000	Z2366240 Z2416108	2,000 6,000				
R7365666	2,000	Z2478049	4,000				
R804698A	4,000	Z2482631	4,000				
R8741608	2,000	Z2489415	2,000				
R9482465	2,000	Z2912490	2,000				
S2661244F	2,000	Z2969506	2,000				
V042403A V0479004	2,000 8,000	Z3118070 Z319169A	2,000 4,000				
V0626120	2,000	Z319169A Z3375693	2,000				
V0763993	2,000	Z3514146	4,000				
V077247A	2,000	Z351796A	16,000				
V086482A	2,000	Z3522335	2,000				
V1081764	4,000	Z3540686	16,000				
V109694A V1148281	4,000 2,000	Z3659292 Z3699952	16,000 4,000				
W01648246	2,000	Z374298A	16,000				
W04075005	2,000	Z3806953	2,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) and/or share certificate(s) (if any) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 6 July 2015.

Individual applicants must not authorize any other person to collect on their behalf. Corporate applicants must attend by their authorized representative bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares on WHITE or YELLOW Application Forms will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses on their Application Forms on Monday, 6 July 2015 by ordinary post and at their own risk. Share certificate(s) (if any) and/or refund cheque(s) (if any) for Hong Kong Offer Shares allotted to applicants using WHITE and/or YELLOW Application Forms or HK eIPO White Form service (www.hkeipo.hk) which are either not available for personal collection, or which are so available but are not collected in person, or who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on Monday, 6 July 2015.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications to the designated **HK eIPO White Form** Service Provider through the designated website at <u>www.hkeipo.hk</u> may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 6 July 2015.

If applicants do not collect their share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the addresses specified in their electronic applications by ordinary post at their own risk. Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses specified in their applications instructions on Monday, 6 July 2015 by ordinary post at their own risk.

For wholly or partially unsuccessful applicants who have applied through the **HK eIPO** White Form service by paying the application monies through a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Monday, 6 July 2015. For wholly or partially unsuccessful applicants who have applied through the **HK eIPO** White Form service by paying the application monies through multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on Monday, 6 July 2015 by ordinary post at their own risk.

For wholly or partially successful applicants who have applied for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Monday, 6 July 2015, or on any other date determined by HKSCC or HKSCC Nominees

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 6 July 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Refund of the application monies (if any) in respect wholly or partially successful applicants made via giving **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Monday, 6 July 2015.

For applicants applying as CCASS Investor Participants, they can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 6 July 2015. Immediately following the credit of the Hong Kong Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies (if any) credited to their designated bank account. Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Monday, 6 July 2015.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 7 July 2015, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the Underwriters' right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following completion of the Global Offering, the number of Shares in public hands represents 25% of the total issued share capital of the Company.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. on Tuesday, 7 July 2015, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 7 July 2015. The Shares will be traded in board lots of 2,000 Shares each under the stock code 6836.

By order of the Board

Tianyun International Holdings Limited

Yang Ziyuan

Chairman

Hong Kong, 6 July 2015

As at the date of this announcement, the Board comprises Mr. Yang Ziyuan and Mr. Sun Xingyu as executive Directors; Ms. Chu Yinghong and Mr. Wong Yim Pan as non-executive Directors; and Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as independent non-executive Directors.