

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianyun International Holdings Limited
Date Submitted	1 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>06836</u> Descri	ption :	TIANYUN	TIANYUN INT'L			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u> Descri	ption :	N/A				
		Par value	Authorised share			
	No. of ordinary shares	(State currency)	capital (<i>State currency</i>)			
Balance at close of preceding month		(State	capital			
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	capital (State currency)			

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

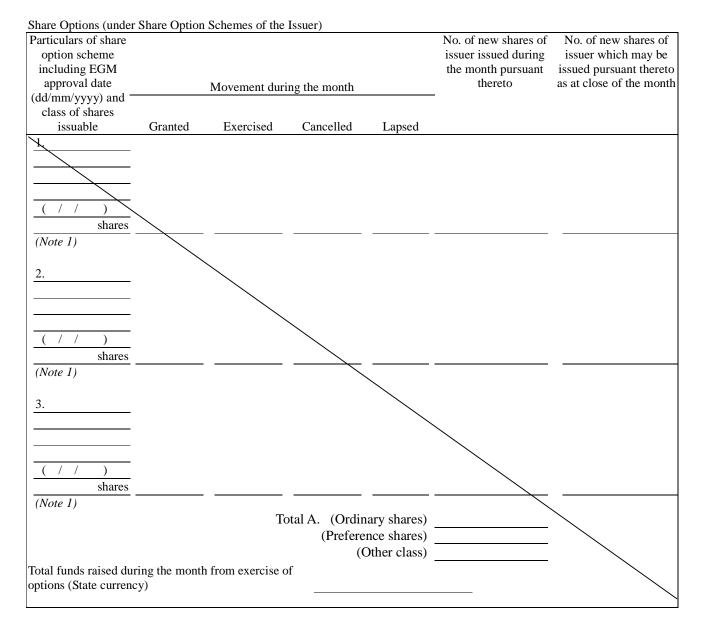
Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : ______N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
<u> </u>	\backslash				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /)	/				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		\backslash			
EGM approval date (if applicable)			\backslash		
	(/ /)		\backslash		
4.					
(/ /)					
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)				\backslash	
Subscription price					
EGM approval date (if applicable)				\backslash	\
	(/ /)				\backslash
	Total	B. (Ordin	ary shares)		\backslash
		(Prefere	nce shares)		

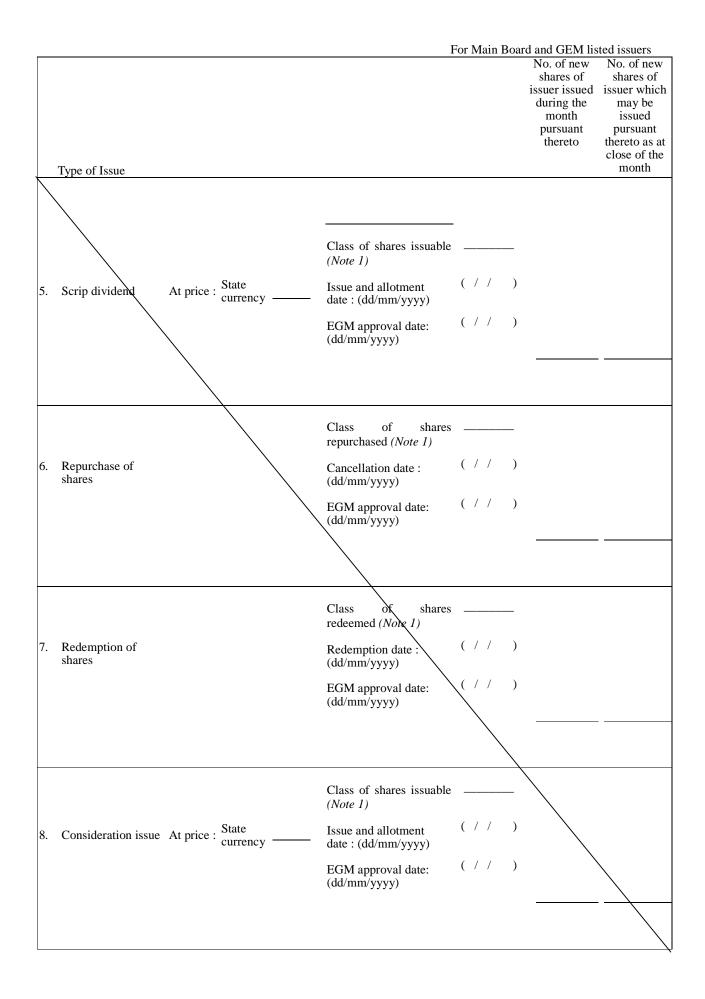
Convertibles (i.e. Convertible in	to Sharaa of the I	amor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	_ \				
	_	\sim				
	_		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash	、		
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.						
				\backslash	、	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			()	Other class)		. \

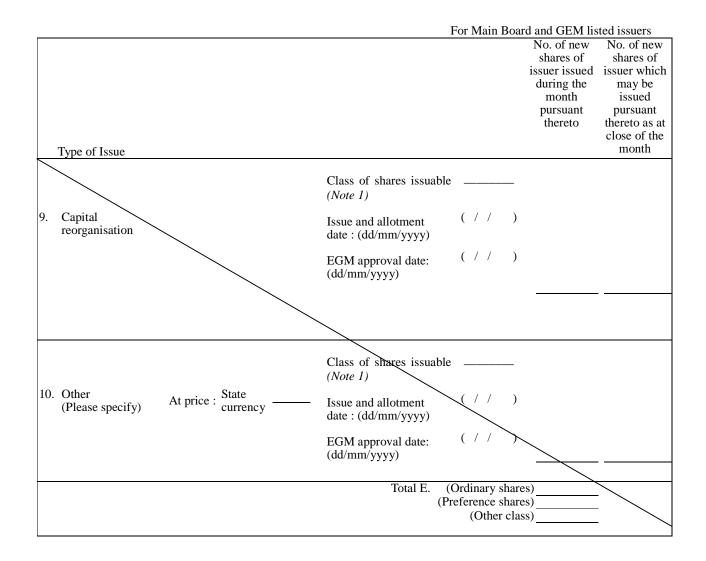
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	linereto	as at close of the month
1	-	
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3.		
3		
(/ / _)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	er Movements in Issu Type of Issue	lea Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	/ /)		
			Class of shares issuable (<i>Note 1</i>)	_				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	\backslash
								<u> </u>

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.