

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianyun International Holdings Limited
Date Submitted	1/6/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>06836</u> Descrip	I INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :N/A		A
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): \_\_\_\_\_\_N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	977,462,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	977,462,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Excercise						
Price						
HK\$1.70 Share						
Option Scheme						
adopted on						
(16/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,000,000
(Note 1)						
2.Excercise						
Price						
HK\$0.97 Share						
Option Scheme						
adopted on						
(16/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,700,000
(Note 1)						
3.						
shares						
(Note 1)						
		Toto	A. (Ordina	ny charac)	Nil	
		iota			N/A	
			(Preferenc	,		
				her class)	N/A	
Total funds raised d		nth from exerci	se	Nil		
of options (State cu	rrency)					

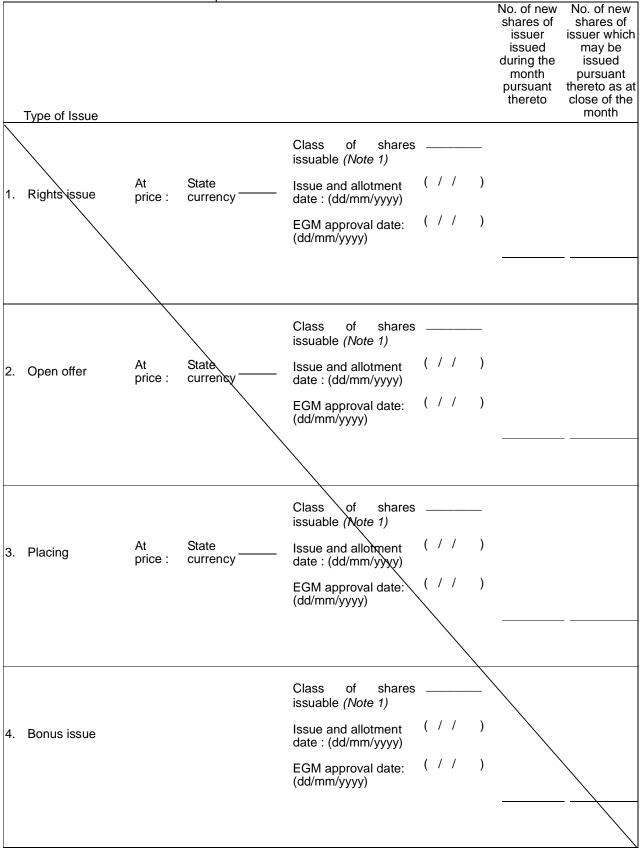
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\longrightarrow$					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	· · · · ·					
( / / )		\				
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			,	$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4				$\backslash$		
( / / )				$\backslash$	<b>\</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	, , , ,	<b>`</b>			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\mathbf{n}$
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(U	niiei uass <u>)</u>		<u> </u>

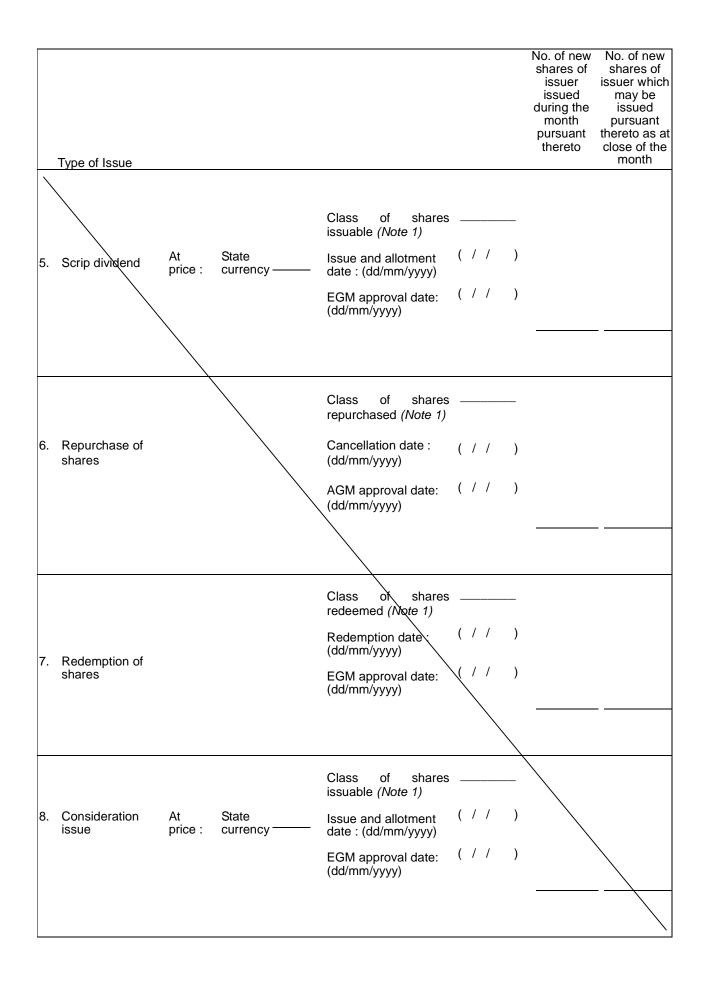
Convertibles (i	.e. Convertible into	Shares of the Issuer	which are to be Listed)

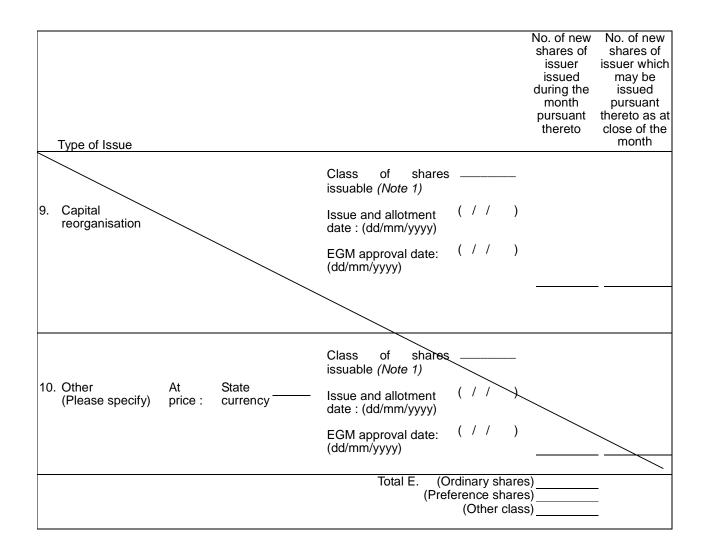
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	outstanding	montin	monun	monun		
(Reference is made to						
Announcement dated						
16 November 2017)	USD	9,000,000	Nil	9,000,000	Nil	44,145,569
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares	<u>;                                    </u>				
Subscription price _ AGM approval date	HK\$1.58					
(if applicable)						
(dd/mm/yyyy))	(16/5/2017)					
2. Convertible Notes						
(Reference is made to						
Announcement dated						
22 January 2018)		4,000,000	Nil	4,000,000	Nil	19,620,253
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	5				
Subscription price	HK\$1.58	<u> </u>				
AGM approval date						
(if applicable)	(10/5/0017)					
(dd/mm/yyyy)	(16/5/2017)	<u> </u>				
3.						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy) _	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	-
				ther class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
		·
2.		
( / / ) 		
3		
shares (Note 1)		<
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issı	ied Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.