

Tianyun International Holdings Limited (SEHK:6836) ERP5 Score in Focus 【Jonesboro Recorder】

2018-03-21 | Jonesboro Recorder | 網絡新聞 | [查看原始內容](#)

Tianyun International Holdings Limited (SEHK:6836) has an ERP5 rank of 18316. The ERP5 Rank is an investment tool that analysts use to discover undervalued companies. It looks at the stock's Price to Book ratio, Earnings Yield, ROIC and 5 year average ROIC. The lower the rank, the more undervalued a company is considered to be.

Successful traders are generally adept at figuring out which publically traded stocks are worth purchasing, and which ones are best left alone. Traders looking to buy shares will typically have an attack plan. They will look at all the outstanding factors to analyze what stocks are ripe for buying, and then calculate the best possible entry point. Traders will often be on their toes at all times, but especially when the market takes a bearish turn and buying opportunities are plentiful.

The Q.i. Value of Tianyun International Holdings Limited (SEHK:6836) is 5.00000. The Q.i. Value is another helpful tool in determining if a company is undervalued or not. The Q.i. Value is calculated using the following ratios: EBITDA Yield, Earnings Yield, FCF Yield, and Liquidity. The lower the Q.i. value, the more undervalued the company is thought to be.

The EBITDA Yield is a great way to determine a company's profitability. This number is calculated by dividing a company's earnings before interest, taxes, depreciation and amortization by the company's enterprise value. Enterprise Value is calculated by taking the market capitalization plus debt, minority interest and preferred shares, minus total cash and cash equivalents. The EBITDA Yield for Tianyun International Holdings Limited (SEHK:6836) is 0.179635.

The Earnings to Price yield of Tianyun International Holdings Limited (SEHK:6836) is 0.119233. This is calculated by taking the earnings per share and dividing it by the last closing share price. This is one of the most popular methods investors use to evaluate a company's financial performance. Earnings Yield is calculated by taking the operating income or earnings before interest and taxes (EBIT) and dividing it by the Enterprise Value of the company. The Earnings Yield for Tianyun International Holdings Limited (SEHK:6836) is 0.167095. Earnings Yield helps investors measure the return on investment for a given company. Similarly, the Earnings Yield Five Year Average is the five year average operating income or EBIT divided by the current enterprise value. The Earnings Yield Five Year average for Tianyun International Holdings Limited is .

The FCF Yield 5yr Average is calculated by taking the five year average free cash flow of a company, and dividing it by the current enterprise value. Enterprise Value is calculated by taking the market capitalization plus debt, minority interest and preferred shares, minus total cash and cash equivalents. The average FCF of a company is determined by looking at the cash generated by operations of the company. The Free Cash Flow Yield 5 Year Average of Tianyun International Holdings Limited (SEHK:6836) is .

Price Index

We can now take a quick look at some historical stock price index data. Tianyun International Holdings Limited (SEHK:6836) presently has a 10 month price index of 1.20275. The price index is calculated by dividing the current share price by the share price ten months ago. A ratio over one indicates an increase in share price over the period. A ratio lower than one shows that the price has decreased over that time period. Looking at some alternate time periods, the 12 month

price index is 2.01692, the 24 month is 1.35700, and the 36 month is 1.06016. Narrowing in a bit closer, the 5 month price index is 1.06723, the 3 month is 0.98450, and the 1 month is currently 0.97692.

Returns

Looking at some ROIC (Return on Invested Capital) numbers, Tianyun International Holdings Limited (SEHK:6836)'s ROIC is 0.392782. The ROIC 5 year average is and the ROIC Quality ratio is . ROIC is a profitability ratio that measures the return that an investment generates for those providing capital. ROIC helps show how efficient a firm is at turning capital into profits.

Tianyun International Holdings Limited (SEHK:6836) has a Price to Book ratio of 1.682019. This ratio is calculated by dividing the current share price by the book value per share. Investors may use Price to Book to display how the market portrays the value of a stock. Checking in on some other ratios, the company has a Price to Cash Flow ratio of 10.810478, and a current Price to Earnings ratio of 8.386964. The P/E ratio is one of the most common ratios used for figuring out whether a company is overvalued or undervalued.

Tianyun International Holdings Limited (SEHK:6836) presently has a current ratio of 3.49. The current ratio, also known as the working capital ratio, is a liquidity ratio that displays the proportion of current assets of a business relative to the current liabilities. The ratio is simply calculated by dividing current liabilities by current assets. The ratio may be used to provide an idea of the ability of a certain company to pay back its liabilities with assets. Typically, the higher the current ratio the better, as the company may be more capable of paying back its obligations.

The Price to book ratio is the current share price of a company divided by the book value per share. The Price to Book ratio for Tianyun International Holdings Limited SEHK:6836 is 1.682019. A lower price to book ratio indicates that the stock might be undervalued. Similarly, Price to cash flow ratio is another helpful ratio in determining a company's value. The Price to Cash Flow for Tianyun International Holdings Limited (SEHK:6836) is 10.810478. This ratio is calculated by dividing the market value of a company by cash from operating activities. Additionally, the price to earnings ratio is another popular way for analysts and investors to determine a company's profitability. The price to earnings ratio for Tianyun International Holdings Limited (SEHK:6836) is 8.386964. This ratio is found by taking the current share price and dividing by earnings per share.

What Is Tianyun International Holdings Limited's (HKG:6836) Share Price Doing? 【 Simply Wall Street 】

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Tianyun International Holdings Limited (SEHK:6836), a food company based in China, saw significant share price volatility over the past couple of months on the SEHK, rising to the highs of HK\$1.41 and falling to the lows of HK\$1.23. This high level of volatility gives investors the opportunity to enter into the stock, and potentially buy at an artificially low price. A question to answer is whether Tianyun International Holdings's current trading price of HK\$1.26 reflective of the actual value of the small-cap? Or is it currently undervalued, providing us with the opportunity to buy? Let's take a look at Tianyun International Holdings's outlook and value based on the most recent financial data to see if there are any catalysts for a price change.

What is Tianyun International Holdings worth?

Great news for investors – Tianyun International Holdings is still trading at a fairly cheap price. My valuation model shows that the intrinsic value for the stock is HK\$4.09, but it is currently trading at HK\$1.26 on the share market, meaning that there is still an opportunity to buy now. What's more interesting is that, Tianyun International Holdings's share price is quite stable, which could mean two things: firstly, it may take the share price a while to move to its intrinsic value, and secondly, there may be less chances to buy low in the future once it reaches that value. This is because the stock is less volatile than the wider market given its low beta.

What kind of growth will Tianyun International Holdings generate?

Investors looking for growth in their portfolio may want to consider the prospects of a company before buying its shares. Although value investors would argue that it's the intrinsic value relative to the price that matter the most, a more compelling investment thesis would be high growth potential at a cheap price. Tianyun International Holdings's earnings over the next few years are expected to increase by 34.67%, indicating a highly optimistic future ahead. This should lead to more robust cash flows, feeding into a higher share value.

What this means for you:

Are you a shareholder? Since 6836 is currently undervalued, it may be a great time to increase your holdings in the stock. With an optimistic outlook on the horizon, it seems like this growth has not yet been fully factored into the share price. However, there are also other factors such as capital structure to consider, which could explain the current undervaluation.

Are you a potential investor? If you've been keeping an eye on 6836 for a while, now might be the time to enter the stock. Its buoyant future outlook isn't fully reflected in the current share price yet, which means it's not too late to buy 6836. But before you make any investment decisions, consider other factors such as the strength of its balance sheet, in order to make a well-informed buy.

Price is just the tip of the iceberg. Dig deeper into what truly matters – the fundamentals – before you make a decision on Tianyun International Holdings. You can find everything you need to know about Tianyun International Holdings in the latest infographic research report. If you are no longer interested in Tianyun International Holdings, you can use our free platform to see my list of over 50 other stocks with a high growth potential.

Stochastic RSI in Focus for Tianyun International Holdings Ltd (6836.HK) 【Business Daily】

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Focusing on the indicators for Tianyun International Holdings Ltd (6836.HK), we see that the 14 day Stochastic RSI indicator is showing signs of a possible bullish divergence. Tracking this signal, traders may be watching for a developing trend to emerge or a reversal in the near-term.

Technical traders have a large inventory of technical indicators they may use when doing technical stock analysis. After a recent look, the 14-day ATR for Tianyun International Holdings Ltd (6836.HK) is resting at 0.04. First developed by J. Welles Wilder, the ATR may help traders in determining if there is heightened interest in a trend, or if extreme levels may be indicating a reversal. Simply put, the ATR determines the volatility of a security over a given period of time, or the tendency of the security to move one direction or another.

Investors may use multiple technical indicators to help spot trends and buy/sell signals. Presently, Tianyun International Holdings Ltd (6836.HK) has a 14-day Commodity Channel Index (CCI) of -180.75. The CCI was developed by Donald Lambert. The assumption behind the indicator is that investment instruments move in cycles with highs and lows coming at certain periodic intervals. The original guidelines focused on creating buy/sell signals when the reading moved above +100 or below -100. Traders may also use the reading to identify overbought/oversold conditions.

Moving averages have the ability to be used as a powerful indicator for technical stock analysis. Following multiple time frames using moving averages can help investors figure out where the stock has been and help determine where it may be possibly going. The simple moving average is a mathematical calculation that takes the average price (mean) for a given amount of time. Currently, the 7-day moving average is sitting at 1.28.

Currently, the 14-day ADX for Tianyun International Holdings Ltd (6836.HK) is sitting at 8.99. Generally speaking, an ADX value from 0-25 would indicate an absent or weak trend. A value of 25-50 would support a strong trend. A value of 50-75 would identify a very strong trend, and a value of 75-100 would lead to an extremely strong trend. ADX is used to gauge trend strength but not trend direction. Traders often add the Plus Directional Indicator (+DI) and Minus Directional Indicator (-DI) to identify the direction of a trend.

The Williams Percent Range or Williams %R is another technical indicator worth checking out. Tianyun International Holdings Ltd (6836.HK) currently has a 14 day Williams %R of -81.82. The Williams %R fluctuates between 0 and -100 measuring whether a security is overbought or oversold. The Williams %R is similar to the Stochastic Oscillator except it is plotted upside-down. Levels above -20 may indicate the stock may be considered is overbought. If the indicator travels under -80, this may signal that the stock is oversold. Chart analysts may also use the indicator to project possible price reversals and to define trends.