

[Should You Be Concerned With Tianyun International Holdings Limited's \(HKG:6836\) -4.27% Earnings Drop? 【Simply Wall Street】](#)

2018-04-19 | Simply Wall Street | 网络新闻 | [查看原始内容](#)

Measuring Tianyun International Holdings Limited's (SEHK:6836) track record of past performance is a valuable exercise for investors. It allows us to understand whether or not the company has met or exceeded expectations, which is an insightful signal for future performance. Today I will assess 6836's recent performance announced on 31 December 2017 and compare these figures to its historical trend and industry movements.

Was 6836 weak performance lately part of a long-term decline?

I prefer to use data from the most recent 12 months, which either annualizes the most recent 6-month earnings update, or in some cases, the most recent annual report is already the latest available financial data. This technique enables me to assess many different companies on a more comparable basis, using the latest information. For Tianyun International Holdings, its most recent trailing-twelve-month earnings is CN¥123.28M, which, against last year's level, has declined by -4.27%. Since these values may be somewhat nearsighted, I have determined an annualized five-year figure for 6836's earnings, which stands at CN¥103.94M. This means that although earnings growth was negative against the previous year, over the longer term, Tianyun International Holdings's earnings have been growing on average.

What's the driver of this growth? Well, let's take a look at if it is merely owing to an industry uplift, or if Tianyun International Holdings has seen some company-specific growth. The climb in earnings seems to be propelled by a substantial top-line increase outpacing its growth rate of expenses. Though this resulted in a margin contraction, it has made Tianyun International Holdings more profitable. Scanning growth from a sector-level, the HK food industry has been relatively flat in terms of earnings growth over the past few years. This means that whatever headwind the industry is enduring, it's hitting Tianyun International Holdings harder than its peers.

What does this mean?

Though Tianyun International Holdings's past data is helpful, it is only one aspect of my investment thesis. Companies that are profitable, but have volatile earnings, can have many factors influencing its business. I suggest you continue to research Tianyun International Holdings to get a more holistic view of the stock by looking at:

Future Outlook: What are well-informed industry analysts predicting for 6836's future growth? Take a look at our free research report of analyst consensus for 6836's outlook.

Financial Health: Is 6836's operations financially sustainable? Balance sheets can be hard to analyze, which is why we've done it for you. Check out our financial health checks here.

Other High-Performing Stocks: Are there other stocks that provide better prospects with proven track records? Explore our free list of these great stocks here.

[Volume Moving the Tape For Tianyun International Holdings Ltd \(6836.HK\) 【Newberry Journal】](#)

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Shares of Tianyun International Holdings Ltd (6836.HK) have seen the needle move -0.70% or -0.010 in the most recent session. The HKSE listed company saw a recent bid of \$1.41 on 510000 volume.

Stock market triumph can be just as much about learning how to minimize losses as it is about picking winning stocks. Not even the most seasoned professional investors are right all the time. Successful investors know how to act quickly and protect themselves from big losses. Sometimes those sure-fire stock picks don't perform as planned. Being able to detach from any emotion that one might have to a certain stock can help with being able to cut and run when the time is right. Investors will often try to convince themselves that the research was correct and the stock will bounce back, but this can lead to extended losses and future portfolio disaster. Sometimes markets or individual stocks will move in a direction that nobody expected. Being able to take a punch and move on is what may keep investors from experiencing quick defeat in the stock market.

Digging deeping into the Tianyun International Holdings Ltd (6836.HK) 's technical indicators, we note that the Williams Percent Range or 14 day Williams %R currently sits at -40.91. The Williams %R oscillates in a range from 0 to -100. A reading between 0 and -20 would point to an overbought situation. A reading from -80 to -100 would signal an oversold situation. The Williams %R was developed by Larry Williams. This is a momentum indicator that is the inverse of the Fast Stochastic Oscillator.

Investors are paying close attention to shares of Tianyun International Holdings Ltd (6836.HK). A popular tool among technical stock analysts is the moving average. Moving averages are considered to be lagging indicators that simply take the average price of a stock over a specific period of time. Moving averages can be very useful for identifying peaks and troughs. They may also be used to help the trader figure out proper support and resistance levels for the stock. Currently, the 200-day MA is sitting at 1.24, and the 50-day is 1.33.

The RSI, or Relative Strength Index, is a widely used technical momentum indicator that compares price movement over time. The RSI was created by J. Welles Wilder who was striving to measure whether or not a stock was overbought or oversold. The RSI may be useful for spotting abnormal price activity and volatility. The RSI oscillates on a scale from 0 to 100. The normal reading of a stock will fall in the range of 30 to 70. A reading over 70 would indicate that the stock is overbought, and possibly overvalued. A reading under 30 may indicate that the stock is oversold, and possibly undervalued. After a recent check, the 14-day RSI for Tianyun International Holdings Ltd is currently at 57.42, the 7-day stands at 57.19, and the 3-day is sitting at 65.04.

Tianyun International Holdings Ltd (6836.HK) currently has a 14-day Commodity Channel Index (CCI) of 21.44. Active investors may choose to use this technical indicator as a stock evaluation tool. Used as a coincident indicator, the CCI reading above +100 would reflect strong price action which may signal an uptrend. On the flip side, a reading below -100 may signal a downtrend reflecting weak price action. Using the CCI as a leading indicator, technical analysts may use a +100 reading as an overbought signal and a -100 reading as an oversold indicator, suggesting a trend reversal.

Individuals invest in order to get a return on the investment. Nobody enters the equity markets with the hope of losing money. Returns on investments may come in different forms. With any stock investment, there may be some level of risk involved. Understanding the risk is important and should be considered very carefully. Of course, the stock may go up and become a winner, or shares could sour and turn into losers. Returns in the stock market may often mimic the amount of risk. Generally speaking, the greater the risk, the greater the reward. With the greater chance of reward comes the greater chance of losses. Keeping a balanced and diversified portfolio can help manage the risk associated with investing in the stock market.

Another technical indicator that may be a powerful resource for determining trend strength is the Average Directional Index or ADX. The ADX was introduced by J. Welles Wilder in the late 1970's and it has stood the test of time. The ADX is typically used in conjunction with the Plus Directional Indicator (+DI) and Minus Directional Indicator (-DI) to help spot trend direction as well as trend strength. At the time of writing, the 14-day ADX for Tianyun International Holdings Ltd (6836.HK) is noted at 22.51. Many technical analysts believe that an ADX value over 25 would suggest a strong trend. A reading under 20 would indicate no trend, and a reading from 20-25 would suggest that there is no clear trend signal.

Defining specific goals and creating an overall stock trading strategy can be a big help for the individual investor. Some investors are only interested in buy and hold strategies, while others will opt to try and capitalize on short-term market movements. Investors may also decide to do a little bit of both. They may choose a selection of stocks that they plan on holding for a long time, and they may choose others that they plan on holding for only a short period of time. Whichever way the investor decides to go, they should be prepared to complete all the research. Whether they want to study the fundamentals, technicals, or both, finding quality stocks may be at the forefront of the search.

Shares Seesawing on Volume: Tianyun International Holdings Ltd (6836.HK) Move -0.70% 【The Herald】

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Investors may be trying to decide which way the stock market will shift over the next couple of quarters. Having a general idea based on research is one thing, but constantly trying to time the market may lead to negative portfolio performance. Of course, overall market downturns can be frustrating to everyone invested in shares. Being able to ride out the day to day volatility and make proper investing decisions based on solid stock examination, may help the investor secure profits down the line. Investors who spend too much time focusing on stocks that have already made a run may find themselves in a sticky situation if they get into the name too late. Just because a certain stock has been going up for a long time, it doesn't mean that the momentum will be sustained into the future. Taking the time to find quality stocks instead of just looking at the hot stock of the day, may allow investors to keep thriving in the market.

Now let's take a look at how the fundamentals are stacking up for Yougov Plc (YOU.L). Fundamental analysis takes into consideration market, industry and stock conditions to help determine if the shares are correctly valued.

First we'll look at Return on Assets or ROA, Yougov Plc (YOU.L) has a current ROA of 4.74. This is a profitability ratio that measures net income generated from total company assets during a given period. This ratio reveals how quick a company can turn its assets into profits. In other words, the ratio provides insight into the profitability of a firm's assets. The ratio is calculated by dividing total net income by the average total assets. A higher ROA compared to peers in the same industry, would suggest that company management is able to effectively generate profits from their assets. Similar to the other ratios, a lower number might raise red flags about management's ability when compared to other companies in a similar sector.

Another key indicator that can help investors determine if a stock might be a quality investment is the Return on Equity or ROE. Yougov Plc (YOU.L) currently has Return on Equity of 6.99. ROE is a ratio that measures profits generated from the investments received from shareholders. In other words, the ratio reveals how effective the firm is at turning shareholder investment into company profits. A company with high ROE typically reflects well on management and how well a company is run at a high level. A firm with a lower ROE might encourage potential investors to dig further to see why profits aren't being generated from shareholder money.

Investors may be wondering what's in store for the next couple of months in terms of the stock market. Bull markets are times when investors may be willing to take some liberties with stock picks. Risk management is typically on the minds of many investors. Investors trying to gain an advantage may be searching for the perfect balance and diversification to help ease the risk and give the portfolio a needed boost. With so many different stocks to study, it may take a while to hone in on the proper ones. Investors will also be closely following the next round of economic data. Investors may be on the lookout for the next major data announcement that either keeps the bulls in charge or ushers in the bears.