

## Monthly Return of Equity Issuer on Movements in Securities

2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianyun International Holdings Limited
Date Submitted	3 November 2015

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>06836</u> Descri	TIANYUN INT'L				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	<b>\</b>		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	No. of ordinary	Par value (State	Authorised share capital		
<ul> <li>(2) Stock code : <u>N/A</u> Description</li> <li>Balance at close of preceding month</li> <li>Increase/(decrease)</li> </ul>	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_\_N/A

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Excercise Price						
HK\$1.70. Share						
Option Scheme						
adopted on						
(16/06/2015)						
Ordinary shares	6,000,000	0	0	0	0	6,000,000
$\frac{1}{(Note 1)}$		<u> </u>				
(11010-1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	ary charge)		
		10		ence shares)		
				,		
				Other class)		
Total funds raised du		from exercise of	f			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
	$\backslash$				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	$\backslash$				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)		$\backslash$	$\backslash$		
	( / / )		$\backslash$		
4.			$\backslash$		
( / / )					
Stock code (if listed)				$\backslash$	
Class of shares issuable ( <i>Note 1</i> )				$\backslash$	
Subscription price					
EGM approval date				$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )				$\backslash$
	Total	D (Ondia	ary charac)		$\backslash$
	Totai	(Preferen	ary shares) nce shares) Dther class)		

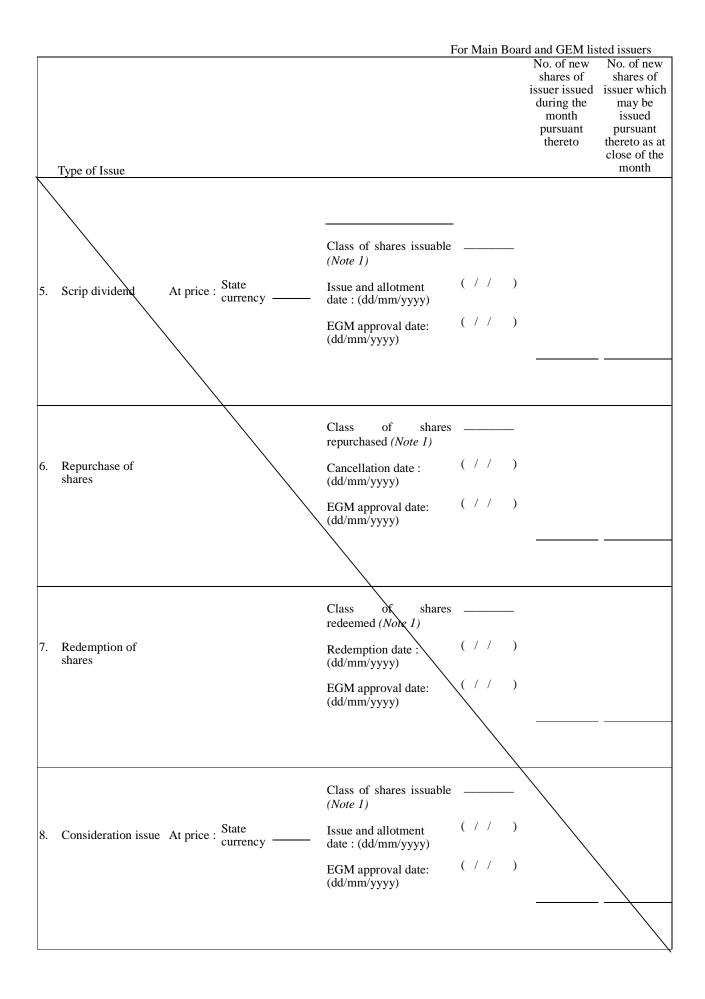
Convertibles (i.e. Convertible in	to Sharaa of the I	acuer which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>¥.</u>	_							
	_							
					,			
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )							
2.	+							
	-\							
	- \							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date		$\overline{}$						
(if applicable) (dd/mm/yyyy)	( / / )							
<u>3.</u>	_	— 🔪						
	_	$\sim$						
	_		$\backslash$					
Stock code (if listed)		·	$\overline{}$					
Class of shares issuable ( <i>Note 1</i> )								
Subscription price			$\backslash$	<b>`</b>				
EGM approval date (if applicable)				$\backslash$				
(dd/mm/yyyy)	( / / )			$\backslash$				
4.								
				$\backslash$				
Stock code (if listed) Class of shares					$\backslash$			
issuable (Note 1)					$\backslash$			
Subscription price					$\backslash$	<b>`</b>		
(if applicable)						$\backslash$		
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$		
			(Prefere	ence shares)				
			()	Other class)		. \		

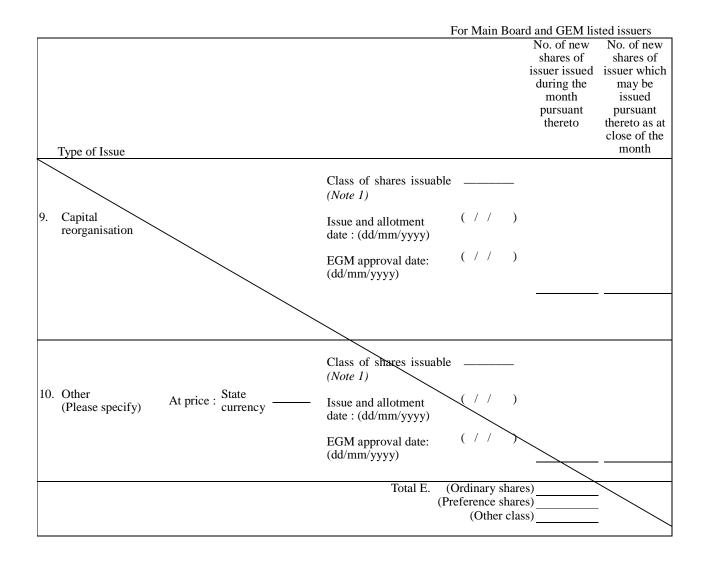
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
	-	
	-	
shares (Note 1)		<u> </u>
2.		
( / / ) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

Class of shares issuable		er Movements in Issu Type of Issue	lea Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights Name       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State         Issue and allotment $(///)$ (dd/mm/yyyy)       EGM approval date:         (Mote 1)       Issue and allotment         (sue and allotment       (///)         (Mote 1)       EGM approval date:         (Sue and allotment       (///)         (EGM approval date:       (///)         EGM approval date:       (///)									
2. Open offer At price : State 3. Placing At price : State 4. Bonus issue $Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/$	1.	Rights issue	At price : State		(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$									
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       EGM approval date: ( / / )									
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable	2.	Open offer	At price : State		(	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (// / )         Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (/ / )       EGM approval date: (/ / )				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (// / )         Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (/ / )       EGM approval date: (/ / )									
<ul> <li>At price : currency hold in a monoder date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>(dd/mm/yyyy)</li> <li>Class of shares issuable</li> <li>(Note 1)</li> <li>Issue and allotment ( / / )</li> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>									
4. Bonus issue       Class of shares issuable	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	)	/ /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )									
4. Bonus issue     date : (dd/mm/yyyy)       EGM approval date:     ( / / )							_		
	4.	Bonus issue			(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		$\backslash$

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.