日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianyun International Holdings Limited
Date Submitted	2/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>06836</u> Descrip	TIANYUN INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : N/A	Descript	_Description :		<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preced	ing month	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the mo	nth _	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	977,462,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	977,462,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date — (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Excercise Price HK\$1.70 Share						
Option Scheme						
adopted on						
(16/06/2015) Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,000,000
(Note 1)						
2.Excercise Price HK\$0.97 Share Option Scheme adopted on (16/06/2015) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	7,700,000
3. 						
shares						
(Note 1)						
		Tota	IA. (Ordina		Nil	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised du of options (State cur		nth from exerci	se	Nil		

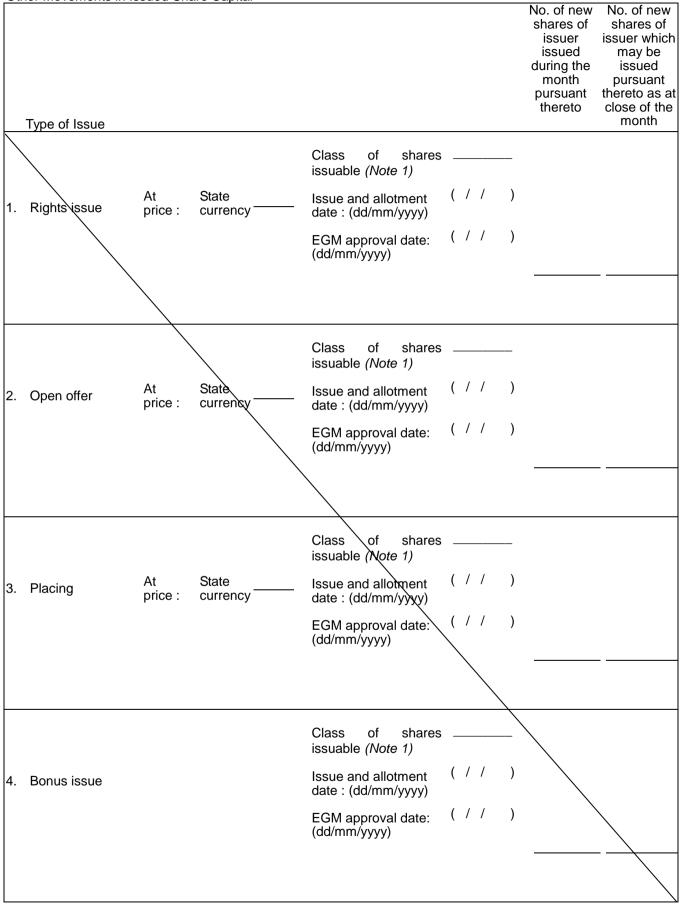
Warrants to Issue Shares of the	Issuer which are to be Listed
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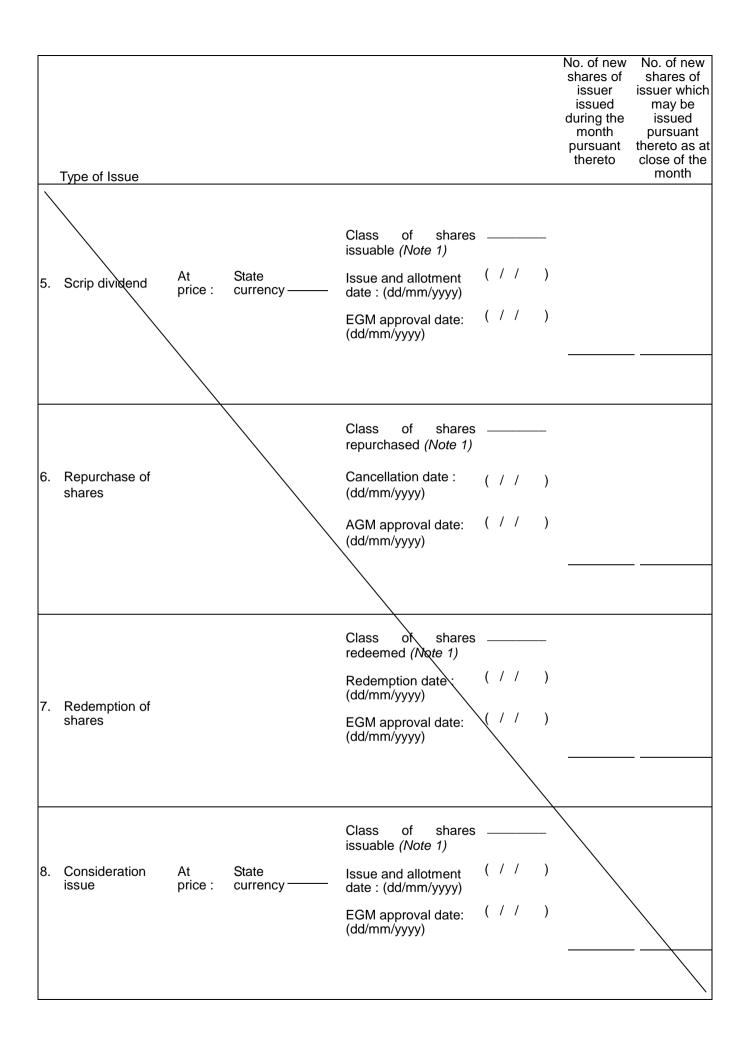
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	· · ·				
	<u>\</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
0 1 1 1 1 1 1 1 1 1 1				<		
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Subscription price				Ň		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
() Total B	(Preferen	ary shares) ce shares) ther class)		$\langle \rangle$

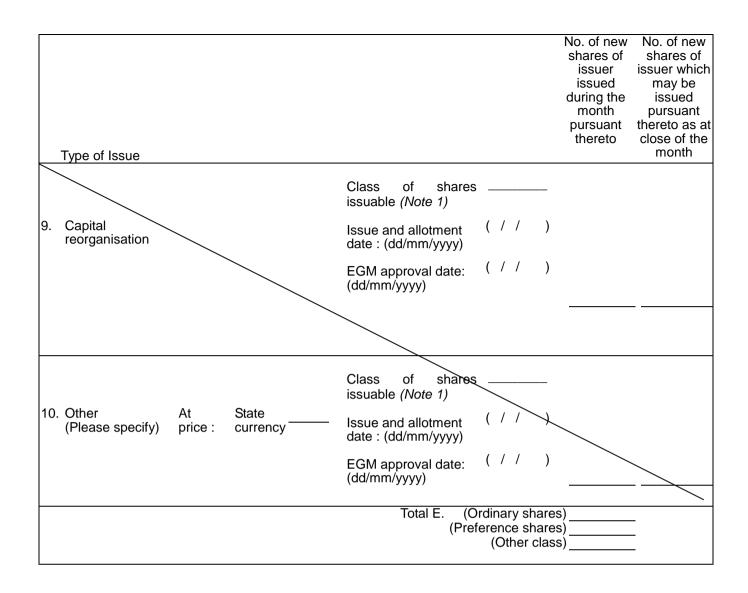
Convertibles (i.e. Convertibl	le into Shares of th	ie Issuer whi	ch are to be List	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(Reference is made to						
Announcement dated						
16 November 2017)	USD	9,000,000	Nil	9,000,000	Nil	44,145,569
Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i> Subscription price	Ordinary Shares HK\$1.58	8				
AGM approval date	1110					
(if applicable)						
(dd/mm/yyyy))	(16/5/2017))				
2. Convertible Notes						
(Reference is made to						
Announcement dated		4 000 000	N.P.	4 000 000	N 111	40.000.050
22 January 2018) Stock code (if listed)	<u>USD</u>	4,000,000	Nil	4,000,000	Nil	19,620,253
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	6				
Subscription price	HK\$1.58					
AGM approval date						
(if applicable)						
(dd/mm/yyyy) _	(16/5/2017))				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) _	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	-
				ther class)	N/A	_
			(-	,		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)	/	<
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issu	ied Share

Submitted by: Tricor Investor Services Limited

Title:Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.