

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianyun International Holdings Limited
Date Submitted	1/3/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>06836</u> Descrip	TIANYUN	I INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :N/A		A
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): ______N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
approval date		Movement duri	ng the month		-	the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Excercise							
Price							
HK\$1.70. Share							
Option Scheme							
adopted on							
(16/06/2015)							
Ordinary shares	0	0	0	0	0	6,000,000	
(Note 1)	<u> </u>						
2.							
(/ /)							
shares							
(Note 1)							
(
3.							
shares							
(Note 1)	,						
(Tota	IA. (Ordina	rv shares)			
			(Preferenc	ce shares)			
				her class)			
Total funds raised d	uring the mo	nth from exerc	•				
of options (State cu							
	- /						

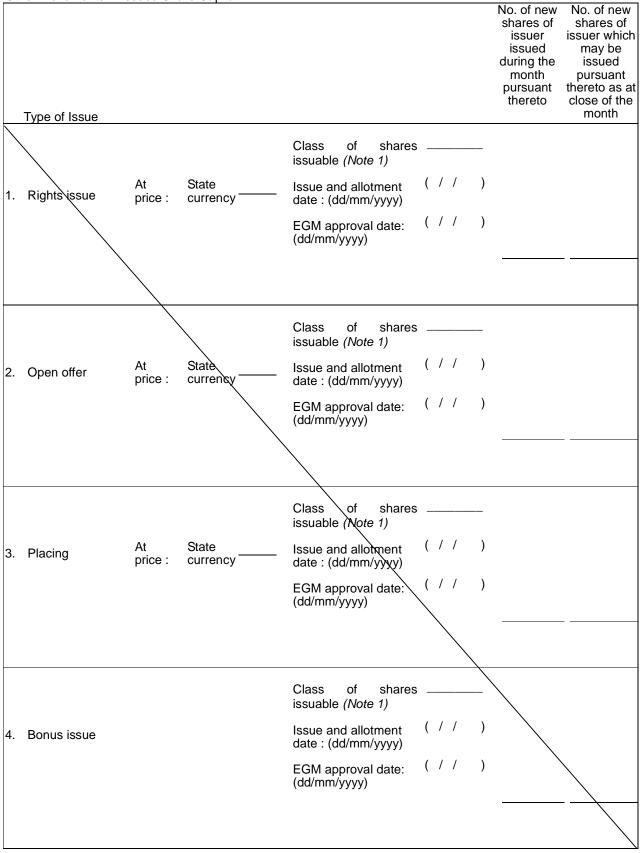
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	\longrightarrow					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	· · · · ·					
(/ /)		\	<u> </u>			
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)			,	\backslash		
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4				\backslash		
(/ /)				\backslash	\	
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
(if applicable)	, , , ,	`			\backslash	
(dd/mm/yyyy)	(/ /)				\mathbf{n}
		Total B	. (Ordina	ary shares)		. \
			(Preferen	ce shares)		
			(U	niiei (1833)		<u> </u>

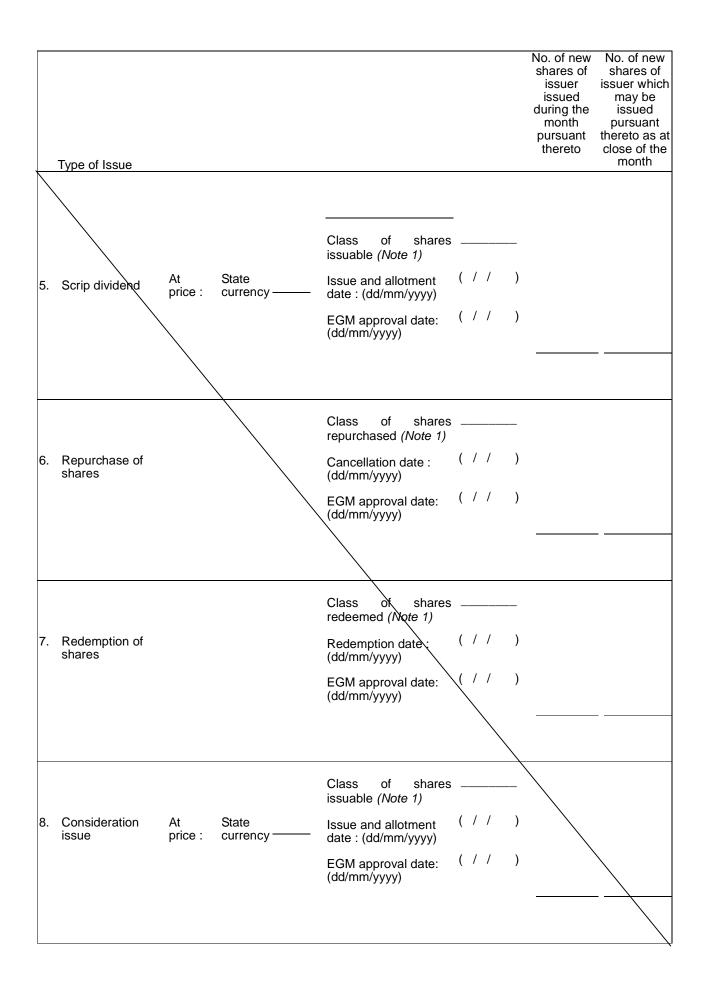
Convertibles ((i.e. Convertible into	Shares of the Issuer	which are to be Listed)
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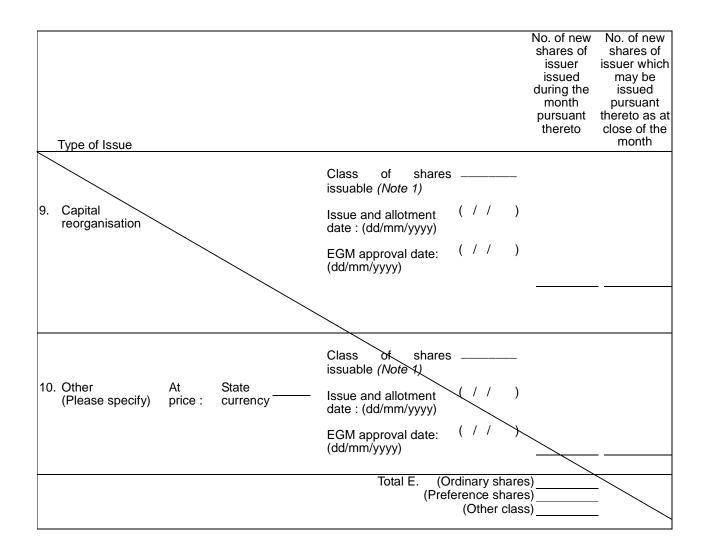
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer whic may be issued pursuant thereto as close of th month
<u>\</u>						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
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Ctook oodo (if listor)						
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		\mathbf{i}				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		— 🔪				
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			\backslash			
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	_ 		$ \rightarrow $			
Stock code (if listed)			$\overline{}$			
Class of shares			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) 					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares	(/ /) 					
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Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) 		otal C. (Ordina	ry shares)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
		·
3.		
·		
shares (Note 1)		<
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issı	ued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.