

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianyun International Holdings Limited
Date Submitted	1/6/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 06836 Description : TIANYUN INT'L					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	<u>N/A</u>	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :N/A		Α		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	N/A Description :		λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): \_\_\_\_\_\_N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		No. of new shares issuer issued durir the month pursuar		No. of new shares of issuer issued during the month pursuant thereto	g issuer which may be	
approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Excercise Price						
HK\$1.70 Share						
Option Scheme						
adopted on						
(16/06/2015)						
Ordinary shares	0	0	0	0	0	6,000,000
(Note 1)						
2.Excercise Price						
HK\$0.97 Share						
Option Scheme						
adopted on						
(16/06/2015)						
Ordinary shares	0	0	0	0	0	7,700,000
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preferend	ce shares)		
			(Ot	her class)		
Total funds raised d		onth from exerc	ise			
of options (State cu	rrency)					

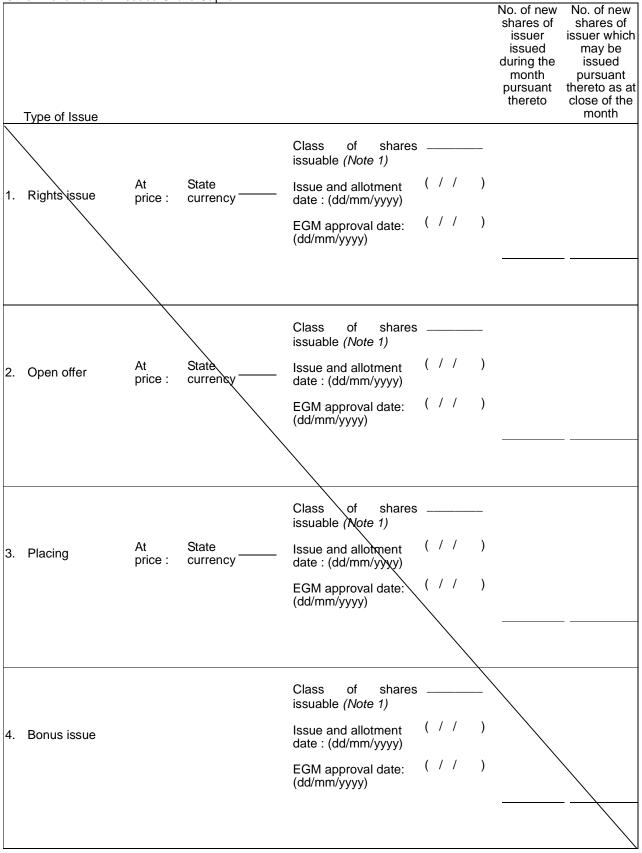
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\longrightarrow$					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	· · · · ·					
( / / )		\				
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			,	$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4				$\backslash$		
( / / )				$\backslash$	<b>\</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	, , , ,	<b>`</b>			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\mathbf{n}$
		Total B	. (Ordina	ary shares)		. \
			(Preferen	ce shares)		
			(U	niiei (1833)		<u> </u>

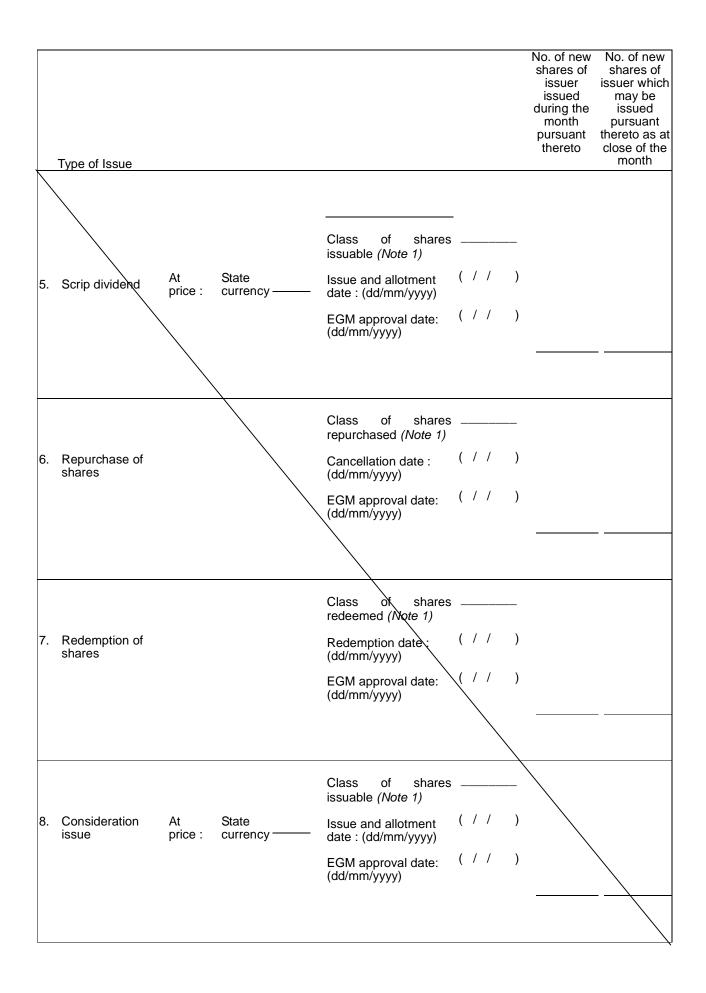
Convertibles (	(i.e. Convertible into	Shares of the Issuer	which are to be Listed)
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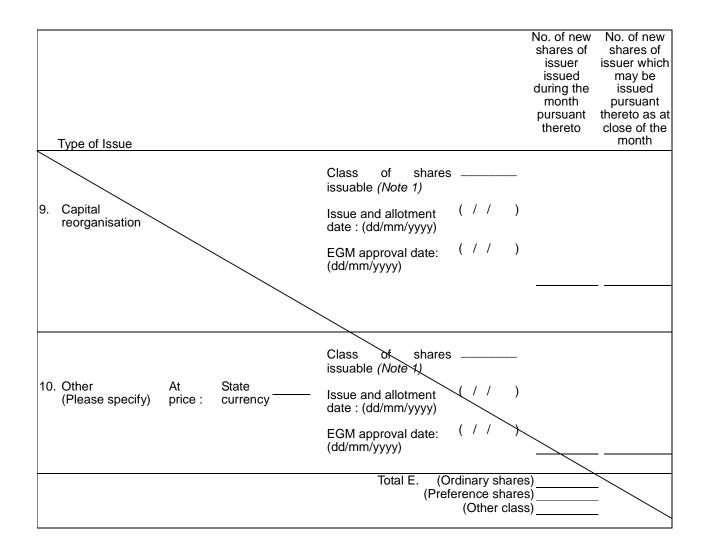
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer whic may be issued pursuant thereto as close of th month
<u>\</u>						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2.	<u> </u>					
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	_ \					
Ctook oodo (if listor)						
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		$\mathbf{i}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.		— 🔪				
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			$\backslash$			
	_					
	_ 		$ \rightarrow $			
Stock code (if listed)			$\overline{}$			
Class of shares			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 		otal C. (Ordina	ry shares)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	-	
2.		
	-	
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issı	ued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.