



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31/07/2015**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Tianyun International Holdings Limited

 Date Submitted 3 August 2015
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>06836</u> Description : <u>TIANYUN INT'L</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance beginning at 07/07/2015                                  | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)  | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)  | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |





Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| <del>1.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                              |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                              |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                              |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                              |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                              |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                              |   |                                  |   |  |  |
| <del>2.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                              |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                              |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                              |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                              |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                              |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                              |   |                                  |   |  |  |
| <del>3.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                              |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                              |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                              |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                              |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                              |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                              |   |                                  |   |  |  |
| <del>4.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                              |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                              |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                              |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                              |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                              |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                              |   |                                  |   |  |  |
|  |                              |   |                                  |   | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 2. _____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 3. _____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>5. Scrip dividend</p> <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>      | <p>_____</p>   | <p>_____</p>  |
| <p>6. Repurchase of shares</p> <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>   | <p>_____</p>   | <p>_____</p>  |
| <p>7. Redemption of shares</p> <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | <p>_____</p>   | <p>_____</p>  |
| <p>8. Consideration issue</p> <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>_____</p>   | <p>_____</p>  |



For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)    |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) _____ | ( / / )  |   |
|  | EGM approval date: (dd/mm/yyyy) _____         | ( / / )  |   |
| 10. Other (Please specify) At price : State currency _____                           | Class of shares issuable _____<br>(Note 1)    |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) _____ | ( / / )  |   |
|  | EGM approval date: (dd/mm/yyyy) _____         | ( / / )  |   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

