

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Tianyun International Holdings Limited

天韵國際控股有限公司

(incorporated in the British Virgin Islands with limited liability)

(Stock code: 6836)

COMPLETION OF ISSUE OF US\$9,000,000 CONVERTIBLE NOTES

Reference is made to the announcement of Tianyun International Holdings Limited (the “**Company**”) dated 16 November 2017 (the “**Previous Announcement**”) in relation to the Subscription Agreement entered into between the Company and Guotai Junan. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

The Board is pleased to announce that since the relevant conditions precedent of the Subscription Agreement have been fulfilled, Completion took place on 27 November 2017.

Upon Completion, the Company has issued Convertible Notes in an aggregate principal amount of US\$9,000,000 to Guotai Junan.

By Order of the Board

Tianyun International Holdings Limited

Yang Ziyuan

Chairman and Executive Director

Hong Kong, 27 November 2017

As at the date of this announcement, the Board of the Company comprises (i) Mr. Yang Ziyuan and Mr. Sun Xingyu as the executive Directors; (ii) Ms. Chu Yinghong and Mr. Wong Yim Pan as the non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as the independent non-executive Directors.