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Tianyun International Holdings Limited
天韵國際控股有限公司

(incorporated in the British Virgin Islands with limited liability)

(Stock code: 6836)

COMPLETION OF ISSUE OF US\$4,000,000 CONVERTIBLE NOTES

Reference is made to the announcement of Tianyun International Holdings Limited dated 22 January 2018 (the “**Previous Announcement**”) in relation to the Subscription Agreement entered into between the Company, Guotai Junan Finance and Guotai Junan Securities. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

The Board is pleased to announce that since the relevant conditions precedent of the Subscription Agreement have been fulfilled, completion took place on 29 January 2018.

The Notes have been admitted to the Euroclear. In this connection, the Company has entered into the Agency Agreement with BNY London and BNY S.A./N.V. for the purpose of arranging repayment of principal, payment of interest, execute requests for transfer in relation to the Notes and conversion of the Notes.

Upon Completion, the Company has issued Convertible Notes in an aggregate principal amount of US\$4,000,000 to Guotai Junan Finance.

By Order of the Board

Tianyun International Holdings Limited

Yang Ziyuan

Chairman and Executive Director

Hong Kong, 29 January 2018

As at the date of this announcement, the Board of the Company comprises (i) Mr. Yang Ziyuan and Mr. Sun Xingyu as the executive Directors; (ii) Ms. Chu Yinghong and Mr. Wong Yim Pan as the non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as the independent non-executive Directors.