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Tianyun International Holdings Limited
天韻國際控股有限公司

(incorporated in the British Virgin Islands with limited liability)

(Stock code: 6836)

**COMPLETION OF
DISCLOSEABLE TRANSACTION
INVOLVING ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL
IN THE TARGET COMPANY**

Reference is made to the announcement of Tianyun International Holdings Limited (the “**Company**”) dated 15 September 2017 (the “**Announcement**”) in relation to a disclosable transaction involving the acquisition of the entire issued share capital in the Target Company. Unless otherwise defined therein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as the relevant conditions precedent of the Agreement have been fulfilled, and Completion took place on 31 January 2018.

Following Completion, the Target Company becomes a wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into those of the Group.

By order of the Board
Tianyun International Holdings Limited
Yang Ziyuan
Chairman and Executive Director

Hong Kong, 31 January 2018

As at the date of this announcement, the Board of the Company comprises (i) Mr. Yang Ziyuan and Mr. Sun Xingyu as the executive Directors; (ii) Ms. Chu Yinghong and Mr. Wong Yim Pan as the non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as the independent non-executive Directors.