

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Tianyun International Holdings Limited
天韵國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 6836)

COMPLETION OF SHARE TRANSFER AGREEMENT

Reference is made to the announcement of the Company dated 27 September 2018 (the “**First Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the First Announcement.

The Company has been notified by Wealthy Active that all of the conditions precedents as set out in the Share Transfer Agreement have been fulfilled or waived. Completion of the Share Transfer Agreement took place on 22 October 2018 in accordance with the terms and conditions of the Share Transfer Agreement.

Upon completion of the Wealthy Active Disposal, Wealthy Active and Mr. Yang Ziyuan now hold 187,702,260 shares of the Company, representing approximately 19.20% of the Company’s share capital in issue, and are no longer the controlling shareholders of the Company. Mr. Yang Ziyuan will continue to perform a major management role in the Company. The Purchaser, Sichuan Development International Holdings Company Limited* (四川發展國際控股有限公司), is now holding 27% of the Company’s share capital in issue and has become the single largest shareholder of the Company.

By Order of the Board
Tianyun International Holdings Limited
Yang Ziyuan
Chairman and Executive Director

Hong Kong, 22 October 2018

As at the date of this announcement and immediately upon Completion, the Board of the Company comprises (i) Mr. Yang Ziyuan and Mr. Sun Xingyu as the executive Directors; (ii) Ms. Chu Yinghong and Mr. Wong Yim Pan as the non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as the independent non-executive Directors.

* For identification purpose only