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**Tianyun International Holdings Limited**  
**天韻國際控股有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock code: 6836)**

**REDEMPTION OF CONVERTIBLE NOTES**

Reference is made to the announcements of Tianyun International Holdings Limited (the “**Company**”) dated 16 November 2017 and 22 January 2018 in relation to the issuance of 6% convertible notes due on 26 November 2018 (the “**2017 Notes**”) and 6% convertible notes due on 28 January 2019 (the “**2018 Notes**”) respectively.

The Company is pleased to announce that:

- (i) the 2017 Notes matured on 26 November 2018 and the Company has redeemed all the outstanding amount of the 2017 Notes; and
- (ii) it has exercised its early redemption rights under the 2018 Notes and has redeemed all the outstanding amount of the 2018 Notes on 30 November 2018.

None of the 2017 Notes or the 2018 Notes has been converted into shares in the Company.

By Order of the Board  
**Tianyun International Holdings Limited**  
**Yang Ziyuan**  
*Chairman and Executive Director*

Hong Kong, 3 December 2018

*As at the date of this announcement, the Board of the Company comprises (i) Mr. Yang Ziyuan, Mr. Sun Xingyu and Mr. Wang Hu as the executive Directors; (ii) Ms. Chu Yinghong, Mr. Wong Yim Pan and Mr. Liu Zhumeng as the non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as the independent non-executive Directors.*