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Tianyun International Holdings Limited

天韻國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 6836)

DISCLOSEABLE AND CONNECTED TRANSACTION APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcements dated 8 January and 11 February 2019. Capitalized terms in this announcement shall have the same meanings as those defined in those two announcements.

The Board is pleased to announce that TC Capital International Management Limited has been appointed as the independent financial adviser to make recommendations to the independent board committee of the Company and the Independent Shareholders in respect of the Joint Investment Agreement and the JV Agreement and the transactions contemplated thereunder.

By Order of the Board
Tianyun International Holdings Limited
Yang Ziyuan
Chairman and Executive Director

Hong Kong, 19 February 2019

As at the date of this announcement, the Board of the Company comprises (i) Mr. Yang Ziyuan, Mr. Sun Xingyu and Mr. Wang Hu as the executive Directors; (ii) Ms. Chu Yinghong, Mr. Wong Yim Pan and Mr. Liu Zhumeng as the non-executive Directors; and (iii) Mr. Liang Zhongkang, Mr. Tsang Yuen Wai and Ms. Hui Yung Yung Janet as the independent non-executive Directors.