

[Press release – For Immediate Release]



Tianyun International Holdings Limited
天韵國際控股有限公司
(Stock Code: 6836.HK)

**Completion of Acquisition of Strong Won Investment Limited
Further enhances production capacity
and sales network in subtropical areas**

(Hong Kong, 31 January 2018) **Tianyun International Holdings Limited** (“**Tianyun International**”, **together with its subsidiaries, the “Group”**) (Stock code: 6836.HK), a leading seller and manufacturer of processed fruits products in China, is pleased to announce that the Group has completed the acquisition of the entire issued share capital of Strong Won Investment Limited and its fully subsidiary Tiantong Foods (Yichang) Ltd. (“**Target Group**”) after trading hours on 31 January 2018. The Target Group will become the wholly-owned subsidiary of the Group and the financial results of the Target Group will be consolidated into those of the Group.

Pursuant to the agreement, Target Group has set a total of 80,000 tonnes of processed fruits target production volume during the period of three years commencing from the Completion Date and an aggregate amount of RMB700 million target revenue from its principal business. Upon the completion of acquisition, the Group will establish a production and distribution base in the central part of the PRC for further business expansion and development of subtropical processed fruit products. The production base can also facilitate the Group in its warehousing and logistics arrangement for its own brand products in the central part of the PRC.

Mr. Yang Ziyuan, Chairman and CEO of the Group, said, “At the beginning of 2018, we have completed the issuance of the second batch of convertible notes amounting to USD 4 million and just signed a contract of approximately RMB 162 million in producing functional products. The completion of acquisition of Hubei Tiantong Foods (Yichang) Ltd. will give extra push on the Group’s future development. The production facilities of the Hubei production base can increase the production capacity on new and existing processed fruit products and can facilitate Tianyun International in its warehousing and logistics arrangement for the strategic expansion of our own brand products in the central part of the PRC. We have been successfully developing ourselves as the leading seller and manufacturer of processed fruits products in China in the past few years and have received high recognition from both our domestic and overseas customers. We hope, upon the

strengthening of the Group's capital base and production capacity, to speed up our business development and expansion and reward more satisfactory results.”

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About Tianyun International Holding Limited (Stock Code: 6863.HK)

Tianyun International Holdings Limited (the “Compan”) and its subsidiaries (collectively referred to as the “Group”) are principally engaged in (i) the production and sales of processed fruit packaged in metal containers, plastic cups and glass containers and ii) trading of fresh fruit. Processed fruit products are sold both on an OEM basis and under our own brands. On 7 July 2015, the Group was successfully listed on the Main Board of The Stock Exchange of Hong Kong Limited which had further consolidated our leading position in China's processed fruit product industry.

The Group has been consistently committed to provide healthy and safe products to its customers. As one of the food enterprises with the most complete quality certifications, we have always been dedicated to following stringent international production standards and are accredited with BRC (A+), IFS Food (High), FDA, HALAL, SC, KOSHER, BSCI and ISO22000 in respect of our production facilities, quality control and management. The Group has also passed the internal food production standard reviews and audits from some of the UK and US supermarket chains. At the same time, within China, as a “Equal production line; Equal standard; Equal quality” food production and export enterprise, the Group has been supplying products of equivalent quality to domestic and international markets. Since 2016, the Group's own brand processed fruit products have continued to obtain a high degree of market recognition, and have been awarded by a national institution the honour and qualification of “China Canned Product Quality Certification Label”, become the first and only fruit processor in China's fruit processing industry to put the “Zero Added Preservative Canned Products” label for its products sold in China.

For more information, please visit www.tianyuninternational.com

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